

Appendix 3

Summary of finding of the three surveys of residential aged care

Measure	Bentleys MRI/James Underwood	Stewart Brown	Grant Thornton
All Services: 2007-08 average EBITDA per bed per annum	<ul style="list-style-type: none"> \$4,315 pbpa for high care \$4,963 pbpa for low care \$4,952 pbpa for all services 	<ul style="list-style-type: none"> \$3,444 pbpa for high care \$4,308 pbpa for low care \$4,020 pbpa for all services 	<ul style="list-style-type: none"> \$3,189 pbpa for high care \$3,331 pbpa for low care \$2,394 pbpa for mixed care \$2,934 pbpa for all services
All Services: Increase from 2006-07 to 2007-08 in average EBITDA per bed	<ul style="list-style-type: none"> 12% increase for high care 19% increase for low care 18% increase for all services 	<ul style="list-style-type: none"> 78% increase of for high care 11% decrease for low care 9% increase for all services 	<ul style="list-style-type: none"> 9% decrease for all services
Top quartile: 2007-08 EBITDA per bed per annum	<ul style="list-style-type: none"> \$13,838 pbpa for high care \$11,690 pbpa for low care \$12,034 pbpa for all services 	<ul style="list-style-type: none"> \$9,492 pbpa for high care \$9,658 pbpa for low care \$9,603 pbpa for all services 	<ul style="list-style-type: none"> \$7,247 pbpa for high care \$7,513 pbpa for low care \$5,681 pbpa for mixed care n/a for all services
Top quartile: Increase from 2006-07 to 2007-08 in average EBITDA per bed	<ul style="list-style-type: none"> 10% increase for high care 15% increase for low care 10% increase for all services 	<ul style="list-style-type: none"> 52% increase of for high care 9% increase for low care 20% increase for all services 	<ul style="list-style-type: none"> na
Top Quartile: Average EBITDA by Ownership	<ul style="list-style-type: none"> \$11,419 pbpa for Not-for-Profit homes in 2007-08. \$15,390 pbpa for For-Profit homes in 2007-08. 	<ul style="list-style-type: none"> na 	<ul style="list-style-type: none"> na

EBITDA = Earnings before interest, tax, depreciation and amortisation

pbpa = per bed per annum

Source: Department of Health and Ageing, *Supplementary Submission 114a*, p.22.