

# **Appendix 2**

## **Public Hearings**

**Monday 23 January 2012**

### **Witnesses**

#### **AMP Financial Services**

Mr Craig Meller, Managing Director

Mr Alastair Kinloch, Director, Government Affairs

#### **Association of Financial Advisers**

Mr Richard Klipin, Chief Executive Officer

Mr Bradley Fox, National President

Mr Philip Anderson, Chief Operating Officer

Mr Michael Nowak, QLD State Director

Mr Michael Carter, Head of IOOF advice division

#### **Australian Bankers' Association**

Mr Steven Münchenberg, Chief Executive Officer

Ms Diane Tate, Policy Director

#### **Financial Services Council**

Mr John Brogden, Chief Executive Officer

Ms Holly Dorber, Senior Policy Manager

Ms Cecilia Storniolo, Senior Policy Manager

#### **Financial Planning Association**

Mr Mark Rantall, Chief Executive Officer

Mr Dante De Gori, General Manager, Policy and Government Relations

Dr Deen Sanders, Chief Professional Officer

Mr John Bacon, General Manager, Professional Standards

#### **Stockbrokers Association of Australia**

Mr David Horsfield, Chief Executive Officer

Mr Doug Clark, Policy Executive

**Joint Consumer Representatives**

Associate Professor Joanna Bird, Joint Consumer Group, representing the Australian Shareholders' Association, the Australian Investors Association, Choice, Consumer Action Law Centre, Council on the Ageing and the National Information Centre on Retirement Investments

Mr Christopher Zinn, Director of Campaigns and Communications, Choice

**Professional Investment Services**

Mr Grahame Evans, Group Managing Director

Ms Bianca Petrik, Corporate Development Manager

**Associated Advisory Practices**

Ms Soula Cargakis, General Manager

**Boutique Financial Planning Principals Group**

Mr Claude Santucci, President

**Corporate Superannuation Specialist Alliance**

Mr Douglas Latto, President

Mr Gareth Hall, Treasurer

**Tuesday 24 January 2012****Witnesses****ANZ Wealth**

Mr Paul Barrett, General Manager, Advice and Distribution

Mr Allan Hansell, Senior Manager, Government and Regulatory Affairs

Mr Mark Pankhurst, Head of OneAnswer and Employer Super

**Association of Superannuation Funds of Australia**

Ms Pauline, Chief Executive Officer

Ms Fiona Galbraith, Senior Policy Adviser

**Industry Super Network**

Mr David Whiteley, Chief Executive

Mr Matthew Linden, Chief Policy Adviser

Ms Robbie Campo, Manager, Strategy

**Abacus**

Mr Mark Degotardi, Head of Public Affairs

**Wyndham Vacation Resorts and Australian Timeshare and Holiday Ownership Council (ATHOC)**

Mr Barry Robinson, CEO Wyndham Vacation Resorts and President, ATHOC

**Financial Ombudsman Service**

Mr Shane Tregillis, Chief Ombudsman

Mr Ian Donald, Legal Counsel

**Joint Accounting Bodies**

Mrs Keddie Waller, Policy Adviser, Financial Planning, CPA Australia

Mr Hugh Elvy, Head of Financial Planning, Institute of Chartered Accountants Australia

Mr Reece Agland, Manager Member Integrity, Institute of Public Accountants

**The Treasury**

Mr Jim Murphy, Executive Director, Markets Group

Ms Sue Vroombout, General Manager, Retail Investor Division

Dr Richard Sandlant, Manager, Financial Advice Reform Unit, Retail Investor Division

**ASIC**

Mr Peter Kell, Commissioner

Mr John Price, Senior Executive Leader

Ms Delia Rickard, Senior Executive, Consumers, Advisers and Retail Investors

