



# Inquiry into financial products and services

**Date** Friday, 4 September 2009  
**Start** 8.45 am  
**Venue** City Tattersalls Club - Cafe 2 Room  
**Address** 194 - 204 Pitt Street SYDNEY NSW 2000

## Parliamentary Joint Committee on Corporations and Financial Services

### Chairman

Mr Bernie Ripoll MP

### Members

Senator Boyce  
 Senator Farrell  
 Senator Mason (*Deputy  
Chair*)  
 Senator McLucas  
 Senator Williams  
 Ms Grierson MP  
 Ms Owens MP  
 Mr Pearce MP  
 Mr Robert MP

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 Corporations and Financial  
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### Internet:

[http://www.aph.gov.au/senate/committee/corporations\\_ctte/index.htm](http://www.aph.gov.au/senate/committee/corporations_ctte/index.htm)

8.45 am – 9.30 am	<b>The Institute of Chartered Accountants (Sub 363)</b> Mr Hugh Elvy, Head of Financial Planning Mr Lee White, General Manager, Leadership and Quality
9.30 am – 10.15 am	<b>Trustees Corporation of Australia (Sub 337)</b> Mr Ross Ellis, Executive Director Mr Tony Fitzgerald, National President Mr John Atkin, Executive Committee Member
10.15 am – 10.30 am	Morning tea break
10.30 am – 11.15 am	<b>Association of Financial Advisers (Sub 344)</b> Mr Richard Klipin, CEO Ms Christina Kalantzis, Co-Chair of AFA Government & Policy Committee Mr Dennis Bateman, National Treasurer Mr James Taggart, National President Mr Michael Nowak, Adviser & QLD Chair of the GENXT Committee
11.15 am – 12.00 pm	<b>Quantum Financial Services (Sub 56)</b> Mr Tim Mackay, Director & Certified Financial Planner Ms Claire Mackay, Director & Certified Financial Planner
12.00 pm – 1.00 pm	Lunch break
1.00 pm – 2.30 pm	<b>CBA (Sub 357)</b> Mr Ross McEwan, Group Executive Retail Banking Services Mr Ian Narev, Group Executive, Business & Private Banking Mr David Cohen, Group General Counsel Dr Brendan French, General Manager Customer Relations Mr Matthew Comyn, Executive General Manager, Equities & Margin Lending Mr Timothy Gunning, General Manager, Commonwealth Financial Planning
2.30 pm – 3.15 pm	<b>CHOICE (Sub 361)</b> Ms Elissa Freeman, Senior Policy Officer
3.15 pm – 3.45 pm	Afternoon tea
3.45 pm – 4.30 pm	<b>Professional Investment Services (Sub 336)</b> Mr Grahame Evans, Managing Director Miss Bianca Petrik, Corporate Development Manager
4.30 pm	Adjournment