ANSWERS TO QUESTIONS ON NOTICE

Treasury Portfolio

Budget Estimates

1 June – 3 June 2010

Question: BET 187

Topic: Consultancies (Treasury)

Hansard Page: Written

Senators BARNETT asked:

1. How many consultancies have been undertaken or are underway since November 2007? Please identify the name of the consultant, the subject matter of the consultancy, the duration and cost of the arrangement, and the method of procurement (ie. open tender, direct source, etc).

Please also include total value for all consultancies, including figures for total *spending* on consultancies and also *value of contracts awarded*. Provide total figures since November 2007 and a breakdown of these figures for FY2008/09 and 2009/10 FYTD.

- 2. Is the Department/agency up to date with its reporting requirements on the Government's tenders and contracts website? Are the figures available on that site correct?
- 3. How many consultancies are planned for this calendar year? Have these been published in your Annual Procurement Plan (APP) on the AusTender website and if not why not? In each case please identify the subject matter, duration, cost and method of procurement as above, and the name of the consultant if known.

Answer:

The Treasurer has provided the following answer to the honourable Senators' questions:

1. Between November 2007 and June 2010 there were 218 consultancies undertaken or underway, with an estimated total value of \$20,886,304

and total spend of \$13,852,886.

A list of the consultancies is provided in Attachment A.

A breakdown of these figures into financial years is as follows:

Consultancies	FY2008/09	FY2009/10
Total Value	\$9,578,417	\$5,584,790
Total Spend	\$5,854,540	\$5,132,676

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2. Yes.

- 3. Treasury has planned two (2) consultancies in the calendar year. Those which are covered procurements will be progressed as open tenders. Details are provided below:
- Provision of security consultancy services: This procurement has an estimated value of \$300,000 involves a contract with an initial term of three (3) years with an option to extend by a further two (2) years; and
- Provision of internal audit services: The estimated value of this procurement is yet to be determined but will exceed \$80,000 and involves a contract with an initial term of three (3) years with an option to extend by a further two (2) years

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					Method of
Consultant	Subject Matter	Start date	End date	Total Value	Procurement
	Provide preliminary assessment of agricultural land use, land use				
	change and forestry dynamics within the context of a market for				
ABARE	greenhouse gas emissions	01/03/2008	31/01/2009	\$41,000	Direct Source
ABARE	Research taxes on natural resources	30/03/2009	31/03/2010	\$65,000	Direct Source
Access Economics Pty Ltd	Baseline study of consumer product-related accidents	05/03/2007	28/02/2008	\$270,380	Open Tender
Access Economics Pty Ltd	Analyse financial product disclosure documents	17/09/2008	31/01/2009	\$77,360	Select Tender
ACIL Tasman Pty Ltd	Provide analysis of the electricity generation sectors	06/12/2007	31/12/2008	\$55,044	Select Tender
ACTSAFE Australia Pty Ltd	Provision of Ergonomic Assessments/Evaluations, Rehabilitation Services and Occupational Health and Safety Training	01/10/2006	30/06/2009	\$40,749	Select Tender
ACTSAFE Australia Pty Ltd	Provision of Ergonomic Assessments/Evaluations, Rehabilitation, Services and Occupational Health and Safety Training	28/09/2009	30/06/2012	\$36,000	Open Tender
Acumen Contracting & Recruitment Pty Ltd	Consultancy -DED Database project	27/01/2010	31/12/2010	\$440,000	Panel
Amity Management Consulting Group	Provide advice, direction and input as an independent member of a client experience reference group	01/06/2009	30/06/2010	\$15,000	Direct Source
AON Consulting Pty Limited	Provision of Superannuation and Managed Investment Product Disclosure Statement Design Project	01/08/2009	01/05/2010	\$212,000	Direct Source
Australian Government Solicitor	Legal advice for Human Resources Division	01/07/2007	30/06/2008	\$10,000	Panel
Australian Government Solicitor	Provide legal advice in relation to appeals to the Administrative Appeals Tribunal	01/07/2007	30/06/2008	\$500,000	Panel
Australian Government Solicitor	Provide legal advice to assist in responding to freedom of information requests	20/12/2007	30/06/2008	\$48,000	Panel
Australian Government Solicitor	Provide legal advice on property investment collapses	22/02/2008	03/03/2008	\$10,956	Panel

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					Method of
Consultant	Subject Matter	Start date	End date	Total Value	Procurement
Australian Government Solicitor	Provide legal advice in relation to freedom of information requests	14/05/2008	30/06/2009	\$80,000	Panel
Australian Government Solicitor	Provide legal advice in relation to appeals to the Administrative Appeals Tribunal	16/05/2008	31/12/2008	\$110,000	Panel
Australian Government Solicitor	Legal Services regarding Home Deposit Accounts Bill	01/07/2008	30/09/2008	\$2,024	Direct Source
Australian Government Solicitor	Provide legal advice on proposed amendments to the Superannuation (unclaimed and lost members) Act 1999	07/07/2008	30/08/2008	\$8,699	Panel
Australian Government Solicitor	Provide legal advice regarding Sinosteel, Midwest and Murchison	14/07/2008	30/09/2008	\$5,267	Panel
Australian Government Solicitor	Provide legal advice on consumer credit reform	30/07/2008	28/02/2009	\$12,839	Panel
Australian Government Solicitor	Provide legal advice on home builders warranty insurance	01/08/2008	30/08/2008	\$2,200	Panel
Australian Government Solicitor	Provide legal advice on the Excise Tariff Amendment Bill	07/08/2008	31/03/2009	\$5,706	Panel
Australian Government Solicitor	Provide legal advice to Human Resources Division	21/08/2008	30/09/2008	\$7,363	Panel
Australian Government Solicitor	Provide legal advice on matters relating to implementing the Government's decision to guarantee bank deposits and authorised deposit taking institutions wholesale borrowings	13/10/2008	30/06/2010	\$139,388	Panel
Australian Government Solicitor	Provide legal advice in relation to freedom of information requests	17/10/2008	30/04/2009	\$43,000	Panel
Australian Government Solicitor	Provide legal advice on preparing disclosure documentation for foreign markets in relation to the Australian Government wholesale funding guarantee	17/11/2008	30/06/2010	\$4,220,366	Panel

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Consultant	Subject Matter	Start date	End date	Total Value	Method of Procurement
Australian Government Solicitor	Provide legal advice regarding the Appropriation Bill for Financial Claims Scheme	25/11/2008	31/05/2009	\$823	Direct Source
Australian Government Solicitor	Provide legal advice on the proposed luxury car tax regulations	26/11/2008	03/04/2009	\$1,004	Direct Source
Australian Government Solicitor	Preparation of amendments to the insurance regulations arising from the financial claims scheme	01/12/2008	14/05/2009	\$3,183	Direct Source
Australian Government Solicitor	Provide legal advice on West State Fund status	08/12/2008	31/05/2009	\$15,390	Direct Source
Australian Government Solicitor	Provide legal advice on car dealer financing arrangements	16/12/2008	30/06/2010	\$145,000	Panel
Australian Government Solicitor	Provide legal advice on constitutional issues	19/12/2008	30/06/2009	\$2,200	Direct Source
Australian Government Solicitor	Provide legal advice in relation to the Carbon Pollution Reduction Scheme	19/12/2008	31/05/2009	\$3,280	Panel
Australian Government Solicitor	Provide legal advice regarding Acts of General Application	22/01/2009	30/06/2009	\$11,000	Panel
Australian Government Solicitor	Provide legal advice on bringing States into Temporary Residents Measure	04/02/2009	19/02/2009	\$7,115	Direct Source
Australian Government Solicitor	Provide legal advice on the Australian Business Investment Partnership (ABIP)	16/02/2009	30/09/2009	\$280,000	Panel
Australian Government Solicitor	Provide legal advice on constitutional law - variation to the operation of tax laws	17/02/2009	05/03/2009	\$10,406	Direct Source
Australian Government Solicitor	Provide legal advice in relation to the Foreign Acquisitions and Takeovers Act 1975	24/02/2009	30/04/2010	\$120,000	Direct Source
Australian Government Solicitor	Provide legal advice on a uniform consumer credit code	25/02/2009	02/03/2009	\$6,600	Panel
Australian Government Solicitor	Provide legal advice in relation to the Financial Ombudsman Service proposal for statutory compensation scheme	04/03/2009	11/03/2009	\$7,050	Direct Source

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Consultant	Subject Matter	Start date	End date	Total Value	Method of Procurement
Australian Government Solicitor	Provide legal advice on issues relating to excise & customs excise bills	16/03/2009	31/10/2009	\$30,000	Direct Source
Australian Government Solicitor	Legal advice on the National Consumer Protection Legislation Project	17/03/2009	30/06/2009	\$30,000	Panel
Australian Government Solicitor	Provide legal advice on issues relating to licensing of finance brokers under National Consumer Credit Code Bill 2009	20/03/2009	15/10/2009	\$20,242	Direct Source
Australian Government Solicitor	Provide legal services in relation to the guarantee of state borrowing (The Guarantee)	03/04/2009	30/04/2010	\$115,500	Panel
Australian Government Solicitor	Provide legal advice on possible amendments to deficit funding arrangements for the Commonwealth Inscribed Stock Act 1911	06/04/2009	30/06/2009	\$3,890	Direct Source
Australian Government Solicitor	Provide constitutional legal advice on proposed amendments to the operation of tax laws	14/04/2009	30/06/2009	\$15,356	Direct Source
Australian Government Solicitor	Provide legal advice on Trustee Corporations	14/04/2009	30/06/2009	\$23,500	Direct Source
Australian Government Solicitor	Provide legal advice in relation to Section 2000j of the Corporations Act 2001	22/04/2009	30/04/2009	\$1,154	Panel
Australian Government Solicitor	Provide legal advice on the establishment of a possible Australian Financial Services Licence Compensation Fund	12/05/2009	30/06/2009	\$8,712	Panel
Australian Government Solicitor	Provide legal advice on possible acquisition of property issues under National Consumer Credit Code Bill 2009	19/05/2009	31/08/2009	\$56,531	Direct Source
Australian Government Solicitor	Provide legal advice on the interaction of Financial Claims Scheme and Large Deposit Guarantee in respect of statutory Tuts accounts	17/06/2009	31/12/2009	\$9,680	Panel
Australian Government Solicitor	Probity advice for Financial Advisory Services Panel	24/06/2009	25/06/2009	\$2,818	Panel
Australian Government Solicitor	Provide legal advice on Cartel Conduct and Other Measures Bill	24/06/2009	30/06/2009	\$13,805	Direct Source

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					Method of
Consultant	Subject Matter	Start date	End date	Total Value	Procurement
Australian Government Solicitor	Provide legal advice regarding Senate Notice of Motion 491	25/06/2009	31/07/2009	\$3,049	Panel
Australian Government Solicitor	Provision of legal services related to misconduct processes	30/06/2009	31/12/2009	\$205,000	Panel
Australian Government Solicitor	Legal Advice In Relation to International Disclosure Documents for Guarantee of State and Territory Borrowing	01/07/2009	28/02/2011	\$630,008	Panel
Australian Government Solicitor	Provide legal advice in relation to Financial Advisory Services request for tender	01/07/2009	30/08/2009	\$11,000	Panel
Australian Government Solicitor	Provide general FOI legal advice	01/07/2009	30/06/2010	\$150,000	Panel
Australian Government Solicitor	Provide legal advice on Credit Reform Package	10/07/2009	28/04/2010	\$29,536	Panel
Australian Government Solicitor	Constitutional advice about the implementation of Soft Compulsion	16/07/2009	30/09/2009	\$10,000	Panel
Australian Government Solicitor	Provide legal advice on external dispute resolution	24/07/2009	28/07/2009	\$14,170	Panel
Australian Government Solicitor	Legal advice on proposed reforms to the Supervision of Australia's Financial Market	04/08/2009	31/08/2009		
Australian Government Solicitor	Provide legal advice on Scope of Powers of IGT	25/08/2009	04/09/2009	\$5,385	Panel
Australian Government Solicitor	Provide legal advice on lost members superannuation accounts	27/08/2009	28/02/2010	\$6,021	Panel
Australian Government Solicitor	Provide legal advice on Employee Share Schemes	04/09/2009	30/09/2009		
Australian Government Solicitor	Provide constitutional advice on Division 50	18/09/2009	30/06/2010	\$15,000	Panel
Australian Government Solicitor	Legal Advice on the Research and Development Tax Incentive	28/09/2009	31/12/2009		

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					Method of
Consultant	Subject Matter	Start date	End date	Total Value	Procurement
	Provision of legal advice regarding the Government's compliance				
Australian Government	with Section 7 of the Guarantee of State and Territory Borrowings				<u>_</u> .
Solicitor	Appropriation Act 2009	21/10/2009	24/12/2009	\$8,000	Panel
Australian Government					<u>_</u> .
Solicitor	Provide legal advice on private health insurance	23/10/2009	30/06/2010	\$10,000	Panel
Australian Government	Provide constitutional legal advice on stamp duty carve out in				
Solicitor	amendment power	09/11/2009	31/12/2009	\$24,000	Panel
Australian Government	Provision of legal advice on Standard Business Reporting Trademark				
Solicitor	Issues	16/11/2009	30/06/2010	\$105,000	Panel
Australian Government	Provide legal advice on recommendations by Australia's Future Tax				
Solicitor	System Review	23/11/2009	30/06/2010	\$10,067	Panel
Australian Government					
Solicitor	Provision of tied legal services relating to Managed Investment Trusts	26/11/2009	11/12/2009	\$10,332	Panel
	Provide legal advice on amendments of the Corporations Regulations				
Australian Government	2001 relating to Product Disclosure Statements for Superannuation				
Solicitor	Products	02/12/2009	31/01/2010	\$4,400	Panel
Australian Government					
Solicitor	Provide constitutional legal advice on GCCSI Tax Exemption	18/12/2009	30/06/2010	\$9,999	Panel
Australian Government	Provide legal advice in adoption/referral provisions included in the				
Solicitor	draft National Consumer Credit Protection Bill	28/01/2010	28/03/2010	\$11,153	Panel
Australian Government					
Solicitor	Provide legal advice on dealing with facilitating practices	04/02/2010	05/03/2010	\$33,900	Panel
Australian Government					
Solicitor	Provide legal advice on Tax File Numbers (TFN's)	08/02/2010	31/03/2010	\$9,000	Panel
Australian Government	Provide legal advice on taxing issues in relation to international trade				
Solicitor	agreements and constitutional issues	26/02/2010	05/03/2010	\$23,000	Panel
Australian Government					
Solicitor	Tied Legal Services - Challenge to Sec 50 of ASIC Act	25/05/2010	30/06/2011	\$150,000	Direct Source

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Consultant	Subject Matter	Start date	End date	Total Value	Method of Procurement
Australian Government Solicitor	Legal Advice on Taxation of Resources	31/05/2010	10/06/2010	\$9,900	Direct Source
Australian Government Solicitor	Constitutional Legal Advice - National Health and Hospitals Network	04/06/2010	30/06/2010	\$16,365	Direct Source
Australian Government Solicitor	Legal Advice on use of excess National Guarantee Fund (NGF) Funds	04/06/2010	30/06/2010	\$2,400	Panel
Australian Government Solicitor	Provision of legal Advice on Australian Energy Regulator Appointments	10/06/2010	30/06/2010	\$5,500	Panel
Australian Government Solicitor	Provision of Tied Legal Advice on National Broadband Network	11/06/2010	15/06/2010	\$11,825	Direct Source
Australian Government Solicitor	Provision of Legal Representation at Administrative Appeals Tribunal	15/06/2010	28/02/2011	\$50,000	Panel
Australian Government Solicitor	Legal Advice on Constitutional Issues that may affect the Taxation of Alternative Fuels	17/06/2010	30/06/2010	\$1,028	Direct Source
Australian Government Solicitor	Provide legal advice on contract for Grocerychoice website	01/11/2008	31/01/2009	\$44,718	Panel
Australian National University	Provide quantitative economic analysis of the economic, sectoral and distributional implications of achieving different long-term greenhouse gas emission reduction goals and trajectories	29/02/2008	31/12/2008	\$66,000	Direct Source
Barmco Mana Partnership	Provide Due Diligence Review and Report for Level 8, 63 Exhibition Street Melbourne	26/11/2008	13/02/2009	\$9,653	Direct Source
Barmco Mana Partnership	Develop a comprehensive maintenance schedule for the Treasury Building Data Centre	15/05/2009	30/06/2009	\$12,414	Direct Source
Blake Dawson	Assist the Board of Taxation in the review of taxation arrangements applying to managed investment trusts	04/08/2008	30/06/2009	\$20,000	Direct Source
Blake Dawson	Provide legal advice in relation to the Standard Business Reporting Programs core services transformation and related matters	22/09/2008	30/04/2009	\$108,552	Panel

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Consultant	Subject Matter	Start date	End date	Total Value	Method of Procurement
	Provide legal advice on same day payment of guaranteed short term				
Blake Dawson	liabilities	17/06/2009	30/04/2010		
Blake Dawson	Provide legal advice in relation to the Tax Issue Entry System	01/07/2009	30/06/2010	\$10,000	Direct Source
Blake Dawson	Provide legal advice on defamation law	04/12/2009	28/02/2010	\$5,073	Panel
Blake Dawson	Provide legal advice on the implications for Standard Business Reporting on the passage of a telecommunications bill	12/02/2010	30/06/2010	\$17,410	Panel
Bluechip Communications Group Pty Ltd	Provide media services for the Financial Literacy Foundation	01/03/2007	01/03/2009	\$528,000	Select Tender
Broadleaf Capital International	Examination of contract risks for Standard Business Reporting	27/11/2008	30/05/2009	\$15,378	Panel
Broadleaf Capital International Pty Ltd	Provide risk and liability services to the Standard Business Reporting Program	26/03/2008	30/04/2008	\$50,000	Panel
Business Driven Systems (Australia)	Provide technical review and feedback services for the Standard Business Reporting Program	01/05/2009	30/06/2010	\$31,400	Direct Source
Centre for International Economics	Assess financial sector capacity building	02/09/2008	17/12/2008	\$131,955	Select Tender
Centre for Public Management	Provide investigative services and report on potential breach code of conduct breach.	03/08/2009	30/09/2009	\$40,250	Select Tender
Clientwise Pty Ltd	Provide performance benchmarking of information technology services	22/02/2008	28/02/2011	\$30,030	Direct Source
Colmar Brunton Social Research	Provision of Market Research for Super System Review	16/02/2010	16/04/2010	\$39,815	Panel
Colmar Brunton Social Research Pty Ltd	Conduct developmental research for the Standard Business Reporting Program information and education campaign	04/02/2010	31/03/2010	\$106,140	Panel
Corrs Chambers Westgarth	Review of GST Financial Supply Provisions	21/12/2009	21/12/2009	\$5,500	Panel

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.					Method of
Consultant	Subject Matter	Start date	End date	Total Value	Procurement
Credit Suisse (Australia)					
Limited	Provide commercial banking and finance advice	20/02/2009	30/06/2009	\$250,000	Direct Source
	Provision of Ergonomic Assessments/Evaluations, Rehabilitation,	/ /			
CRS Australia	Services and Occupational Health and Safety Training	28/09/2009	30/06/2012	\$31,500	Open Tender
	Prepare a report on human behavioural responses to complexity for				
CSIRO	Australia's Future Tax System	12/06/2009	30/11/2009	\$13,000	Direct Source
	D (. 11 % .	00/40/0007	00/00/0000	Φ 77 000	D: 10
Cybertrust Australia Pty Ltd	Provide professional IT security services	02/10/2007	30/06/2008	\$77,800	Direct Source
Cybertrust Australia Pty I to	Provide services for the Treasury I-RAP Gateway certification	25/02/2008	28/03/2008	\$17.600	Direct Source
Sybertrust Australia 1 ty Eta	1 Toward Services for the Treasury 1-TAT Gateway certification	23/02/2000	20/03/2000	Ψ17,000	Direct Godice
Cybertrust Australia Pty Ltd	Provide I-RAP IT security consultancy	27/01/2009	31/03/2009	\$35,200	Direct Source
Cybertrust Pty Ltd	Provide IT security services	02/06/2008	31/08/2008	\$55,000	Direct Source
	Provide industry cost research regarding financial product disclosure			·	
DBM Consultants Pty Ltd	documents	23/09/2008	31/03/2009	\$79,860	Select Tender
Deloitte Touche Tohmatsu					
Taxation & Business	Development of an SBR implementation methodology for large				
Consulting	business	23/11/2009	31/10/2010	\$488,000	Panel
DLA Phillips Fox	Provide ad-hoc legal services for the Insurance Programs Unit	21/11/2006	30/06/2008	\$50,000	Panel
DLA Phillips Fox	Drafting of the new HIH Claims Management Contract	07/03/2007	30/06/2009	\$184,478	Panel
	Provide cost planning and quantity surveying services for the				
Donald Cant Watts Corker	technical design and construction of a new computer room to the				
(A.C.T) Pty Ltd	Department of the Treasury.	01/11/2007	31/01/2009	\$20,000	Direct Source
	Provide a research paper on the impact of the Tax-Transfer System				
Dr Andrew Leigh	on Education	27/05/2009	31/05/2009	\$50,000	Select Tender

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Consultant	Subject Matter	Start date	End date	Total Value	Procurement
Dupont & Associates Pty	Provision of Ergonomic Assessments/Evaluations, Rehabilitation				
Ltd	Services and Occupational Health and Safety Training	01/10/2006	30/06/2009	\$48,807	Select Tender
Dunant & Associates Dtv	Dravision of Francomic Accessments/Evaluations Debabilitation				
Dupont & Associates Pty Ltd	Provision of Ergonomic Assessments/Evaluations, Rehabilitation, Services and Occupational Health and Safety Training	28/09/2009	30/06/2012	\$40,500	Open Tender
F. II. O. B. I.I.	Provide scoping and design for financial planning space on	00/07/0007	00/07/0000	* 400 - 00	
Eclipse Group Pty Ltd	Understanding Money website	23/07/2007	23/07/2008	\$129,795	Open Tender
Ernst & Young	Services relating to maintaining and improving the Integrated Plan for the Standard Business Reporting Program	21/01/2008	30/06/2008	\$53,790	Panel
	Development and involved and involved and				
Ernst & Young	Development and implementation of a document change control and management process for the Standard Business Reporting Program	21/01/2008	30/05/2008	\$203,610	Panel
Ernst & Young	Services relating to improving risk and issue management for the Standard Business Reporting Program	21/01/2008	30/06/2008	\$212,960	Panel
Ernst & Young	Advice on Implementation of Resource Super Profits Tax (RSPT)	26/05/2010	28/05/2010	\$12,500	Panel
Evans-Smith and Dando Pty					
Ltd	Advice on Final Report on Australia's Future Tax System	24/07/2009	30/12/2009	\$86,548	Select Tender
Excelerated Consulting Pty Ltd	Provision of TM1 Licensing and Maintenance	28/06/2007	29/05/2009	\$170.000	Direct Source
	Provide design, writing and research to develop the First Home Saver			. ,	
Famous 5 Pty Ltd	Account disclosure statement design	14/03/2008	30/09/2008	\$71,476	Select Tender
	Provision of Design and Consumer Testing of Short Margin Lending			.	
Famous 5 Pty Ltd	Product Disclosure Statements	06/07/2009	05/09/2009	\$50,000	Direct Source
Financial Sector Services Pty Ltd	Provide specialist advisory support to the Australian Financial Centre Forum (AFCF)	26/09/2008	30/06/2010	\$399,850	Direct Source

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Gartner Australasia Pty Ltd	Provision of IT advisory relationship and assistance	01/10/2007	30/09/2008	\$133,870	Direct Source
Gartner Australasia Pty Ltd	Provision of IT advisory relationship and assistance	10/10/2008	30/09/2009	\$140,580	Direct Source
Geoffrey Lehmann	Assistance to the Board of Taxation post implementation review into certain aspects of Consolidation Regime	14/09/2009	31/12/2010	\$40,000	Direct Source
Graeme Pearman Consulting Pty Ltd	Provide a report summarising the impacts and risks arising from climate change under emissions scenarios	16/01/2008	30/08/2008	\$33,000	Direct Source
	Provision of research for the improved disclosure of fees for superannuation and managed investment products	18/12/2008	31/10/2009	\$28,600	Select Tender
· ·	Provide consultancy services for the redesign of the Foreign Source Income (FSI) Attribution Rules	14/04/2009	30/06/2009	\$10,607	Direct Source
· ·	Provide consultancy services for the design of the Foreign Source Income Attribution Rules	22/06/2009	31/10/2009	\$33,782	Direct Source
Greenwoods & Freehills Pty Ltd	Advice in Relation to the Tax Issue Entry System	01/07/2009	30/06/2010	\$10,000	Direct Source
	Advice on the redesign of the Foreign Source Income (FSI) Attribution Rules	16/10/2009	11/02/2010	\$22,087	Panel
Greenwoods & Freehills Pty Ltd	Comments on the AFTS Final Report	16/11/2009	31/12/2009	\$25,000	Panel
	Advice on aspects of the Redesign of the Controlled Foreign Company (CFC) Attribution Rules	01/03/2010	30/06/2010	\$23,000	Panel
Greenwoods & Freehills Pty Ltd	Advice on Changes to GST Act	25/05/2010	11/06/2010	\$3,520	Panel
Gutteridge Haskins & Davey Pty Ltd	Childcare Feasibility Study	31/07/2009	30/08/2009		Select Tender

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	Provision of Ergonomic Assessments/Evaluations, Rehabilitation				
Healthe Work Pty Ltd	Services and Occupational Health and Safety Training	01/12/2006	30/06/2009	\$57,617	Select Tender
Healthe Work Pty Ltd	For the provision of Ergonomic Assessments/Evaluations, Rehabilitation, Services and Occupational Health and Safety Training	28/09/2009	30/06/2012	\$40,000	Open Tender
Hugh Watson Consulting	Provide a review of Treasury support services	06/05/2008	06/08/2008	+ -,	Select Tender
ICON Recruitment Pty Ltd	Consultancy services for the Treasury Audit Committee	01/03/2009	31/12/2010		Direct Source
Investment Analytics Pty Ltd	Consultant for the Review into the Governance, Efficiency, Structure and Operation of Australia's Superannuation System	21/10/2009	30/06/2010		Direct Source
Jayant Sathaye	Provision of consultancy services for Australia's low pollution future	23/08/2008	31/01/2009	\$24,194	Direct Source
Konekt	Provision of Ergonomic Assessments/Evaluations, Rehabilitation, Services and Occupational Health and Safety Training	28/09/2009	30/06/2012	\$30,000	Open Tender
KPMG	Provide internal audit services for the HIH Claims Support Scheme	12/09/2008	24/02/2009	+ -,	Direct Source
KPMG	Provide tax economics expertise	22/10/2008	30/06/2010	\$200,000	Open Tender
KPMG	Provide internal audit services for the HIH Claims Support Scheme	25/02/2009	30/09/2010	\$71,723	Direct Source
KPMG - Canberra	Advice on Implementation of Resource Super Profits Tax (RSPT)	26/05/2010	28/05/2010	\$12,500	Panel
La Trobe University	Research paper providing a conceptual framework for the reform of taxes related to roads and transport	06/03/2009	30/06/2009	\$71,400	Select Tender
Lee Burns	Assistance with the Board of Taxations review of Australia's foreign source income anti-tax-deferral regimes	08/12/2006	31/12/2007	\$45,000	Direct Source
Les Bell & Associates	Provide consumer research on financial product disclosure documents	19/09/2008	31/01/2009	\$81,346	Select Tender

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On marakkama	Out to at Matter	Otant data	Ford data	Tatal Wales	Method of
Consultant	Subject Matter	Start date		Total Value	Procurement
Lixstar Pty Ltd	Advice in Relation to the Tax Issue Entry System	01/07/2009	30/06/2010	\$10,000	Direct Source
Lyndcote Pty Ltd	Provide advice to the Treasury on various issues relating to the global financial crisis and its impact on the Australian financial services sector	31/10/2008	30/10/2009	\$150,000	Direct Source
Magellan Asset Management Ltd	Provide expert commercial advice to assist Treasury in developing a detailed understanding of resource-based foreign investment proposals	09/06/2009	10/12/2009	\$80,000	Direct Source
McLennan Magasanik Associates Pearce Unit Trust	Provide consultancy services relating to the analysis of the electricity generation sector in Australia	01/12/2007	30/09/2009	\$215,000	Select Tender
McLennan Magasanik Associates Pearce Unit Trust	Provision of emissions response functions for selected industries	18/03/2008	04/04/2008	\$24,000	Direct Source
Melbourne Centre for Financial Studies	Provide advice on the establishment of a mortgage trust insurance scheme	29/10/2008	31/01/2009	\$9,075	Direct Source
Michael Scott Donald	Consultant to Super Review Panel	03/08/2009	30/06/2010	\$95,000	Direct Source
Minjela Pty Ltd novated to Ahmed Fahour	Facilitate preparations for the establishment of the Australian Business Investment Partnership (ABIP)	20/02/2009	30/06/2009	\$96,697	Direct Source
Monash University	Assist the Board of Taxation's project on the treatment of off-market share buybacks	15/11/2006	31/12/2007	\$75,000	Direct Source
Monash University novated to Royal Melbourne Institute of Technology	Provide services for the catalogue of policy experience and choices website project	31/01/2008	31/01/2011	\$275,000	Direct Source
Monash University	Provide services relating to the modification of the Monash Mutli Regional Forecasting Model	01/02/2008	28/11/2008	\$151,400	Direct Source

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Consultant	Subject Matter	Start date	End data	Total Value	Method of Procurement
	,	Start date	End date	Total value	riocurement
Monash University	Provide advice on the economics of taxation and public finance and	04/02/2008	03/03/2010	¢216.057	Open Tender
Monash Oniversity	translating tax economic principles into tax law	04/02/2006	03/03/2010	φ210,93 <i>1</i>	Орен тепает
Mr Anthony Slater OC	Advising the Board of Taxation on its review of taxation arrangements	19/05/2008	30/06/2009	¢20,000	Select Tender
Mr Anthony Slater QC	applying to managed investments trusts	19/05/2006	30/00/2009	φ29,000	Select Terider
	Provide assistance with transition to the next phase(s) of the HIH	00/00/0007	00/00/0000	Ф7 Е 000	D:4 O
Group Pty Ltd	Claims Support Scheme	28/03/2007	30/06/2008	\$75,000	Direct Source
	Provide input into a Financial Reporting Council project on issues				
Mynahs Pty Ltd	arising from the global financial crisis	21/11/2008	19/12/2008	\$40,000	Direct Source
	Provide financial analysis and technical solution services for the				
Oakton AA Services Pty Ltd	Standard Business Reporting Program	10/11/2008	30/01/2009	\$243,032	Panel
Oakton AA Services Pty Ltd	Provision of threat and risk assessment services	24/11/2008	30/06/2009	+ /	
					Multi Use List -
	Provision of Market Research Services	18/05/2010	30/06/2011	\$972,763	Select Tender
Paul Binsted	Provision of Corporate Finance and Financial Markets Advice	29/06/2010	27/08/2010	\$15,000	Direct Source
	Consultancy Services for the Review into Australia's Superannuation				
Paul Murphy	System	20/05/2010	30/06/2010	\$5,470	Direct Source
Pitcher Partners	Advice in Relation to the Tax Issue Entry System Mr Hay	01/07/2009	30/06/2010	\$10,000	Direct Source
Point Project Management					
Pty Ltd	Provision of Engineering consultancy services to the Treasury	08/02/2010	07/02/2013	\$260,767	Open Tender
	Research into compliance costs for business when interacting with				
Pricewaterhouse Coopers	the Tax Transfer System	11/08/2009	31/10/2009	\$88,000	Direct Source
	Provision of APEC Framework of Guiding Principles for Enhancing			,	
Pricewaterhouse Coopers	Private Sector Infrastructure	31/08/2009	31/01/2010	\$177,000	Select Tender
PricewaterhouseCoopers	Research and Development Tax Incentive	11/11/2009	31/12/2009	\$15,000	Panel

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					Method of
Consultant	Subject Matter	Start date	End date	Total Value	Procurement
PricewaterhouseCoopers	Review of Consumer Protection in the Travel Services Market	18/01/2010	30/06/2010	\$294.600	Open Tender
	Provision of consultancy services for assistance with the	10,01,00			
Solutions Pty Ltd	development of stochastic asset model	17/12/2009	30/04/2010	\$10,000	Direct Source
Property Mentor Pty Ltd	Leasing arrangements Takeovers Panel Melbourne	20/05/2008	30/06/2009	\$12,000	Direct Source
	Provide assistance with the 2008 Market Rental Review of Treasury				
Property Mentor Pty Ltd	Building	14/01/2009	31/03/2009	\$8,000	Direct Source
Property Mentor Pty Ltd	Provide advice on sublease of MTAA House	14/01/2009	31/03/2009	\$990	Direct Source
Property Mentor Pty Ltd	Provide advice on Treasury Building rent review	01/03/2009	30/06/2009	\$15,000	Direct Source
Rice Warner Actuaries Pty Ltd	Provide research and a report into legal and intended user requirements for a First Home Saver Account disclosure statement	14/03/2008	30/06/2008	\$40,300	Select Tender
Richard St John	Provision of consultancy services for an Inquiry into the Need for a Statutory Compensation Scheme for Investors	14/06/2010	30/06/2011	\$85,000	Direct Source
Richard Vann	To assist in Board of Taxation Reviews- foreign source income antitax deferral rules & tax treatment of off-market share buybacks	08/03/2007	30/06/2008	\$25,000	Open Tender
Richard Vann	Provide advice to the Board of Taxation on the Review of Taxation Arrangements applying to Managed Investment Trusts	21/05/2008	30/06/2010	\$79,000	Select Tender
	Research paper on the impact of the tax transfer system on housing in Australia and possible reforms	30/03/2009	31/12/2009	\$79,200	Direct Source
Salinger Privacy	Provide privacy services for the Standard Business Reporting Program	18/07/2008	05/12/2008	\$61,000	Panel
Salinger Privacy	Privacy Impact Assessment for Standard Business Reporting	22/07/2009	31/08/2009	\$15,100	Panel
Salinger Privacy	Provision of privacy services for the Standard Business Reporting Program Core Services	30/11/2009	24/12/2009	\$25,000	Panel

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Additional Estimates

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Consultant	Subject Matter	Start date	End data		Method of Procurement
Consultant	-	Start date	End date	Total Value	Procurement
SBN Lawyers Pty Ltd	Provide advice to the Board of Taxation on the review of taxation arrangements applying to managed investment trusts	01/08/2008	31/10/2009	\$20.000	Direct Source
Serendipity (WA) Pty Ltd				+ -,	
	Provision of Ergonomic Assessments/Evaluations, Rehabilitation,				
Managment	Services and Occupational Health and Safety Training	28/09/2009	30/06/2012	\$29,000	Open Tender
SMS Consulting Group Pty					•
	Provide IT Operations capability review	02/10/2007	02/12/2007	\$46,200	Open Tender
	Provide legal advice on the proposed lease of level 10/63 Exhibition				
Sparke Helmore	St Melbourne	01/11/2008	17/02/2009	\$7,800	Panel
	Provide a report on laws of implied conditions and warranties in the				
	Trade Practices Act 1974 and state and territory Fair Trading Acts,				
Sparke Helmore	and sale of goods legislation	05/06/2009	19/06/2009	\$47,000	Panel
	Provision of consultancy services to develop the business				
Stamford Interactive Pty Ltd	requirements for the new Treasury intranet	29/05/2007	10/03/2008	\$79,573	Select Tender
Tanner James Management		00/00/0007	00/00/000	#474 000	D: + 0
	Program Management Support for HIH Claims Support Scheme	28/02/2007	30/06/2008	\$174,230	Direct Source
The Pain Hamilton Family	Provide communications consultancy for Australia's Future Tax	00/07/0000	04/04/0000	#00.000	D: + 0
Trust	System	02/07/2008	31/01/2009	\$93,000	Direct Source
The Strategic Directions	Technical Project Management Services relating to the establishment	00/40/0007	0.4.10.4.10.000	* 4== 000	
Group Pty Ltd	of Treasury's IT Data Centre	02/10/2007	01/04/2008	·	Open Tender
Tyers Economics	Provision of a Course in Economy-Wide Modelling	23/11/2009	27/11/2009	\$20,000	Select Tender
	Review and advice on the draft report produced by the Australian				
Jniversity of Melbourne	Financial Centre Forum	01/10/2009	31/10/2009	\$19,500	Direct Source
	Consultancy for the Comparison of Competition Across International				
Jniversity of Melbourne	Banking Markets	13/10/2009	31/05/2010	\$18,000	Direct Source

Attachment A

ANSWERS TO QUESTIONS ON NOTICE

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Additional Estimates

Consultant	Subject Matter	Start date	End date	Total Value	Method of Procurement
University of Melbourne	Consultancy for the Comparison of Competition Across International Banking Markets	13/10/2009	31/05/2010	\$18,000	Direct Source
University of Melbourne	Review and advice on the draft report produced by the Australian Financial Forum	16/10/2009	15/11/2009	\$18,000	Direct Source
UNSW Global Pty Ltd	Tax economics expertise services	19/05/2008	08/07/2009	\$200,000	Open Tender
UNSW Global Pty Ltd	Provisions of an Overlapping Generations Model	31/08/2009	30/06/2010	\$40,000	Direct Source
•	Provide grocery price monitoring website system design, implementation and services	05/01/2009	30/06/2009	\$455,706	Panel
Vantage Point Consulting Pty Ltd	SES Coaching Services	01/07/2008	30/06/2009	\$10,000	Panel
	Provide independent auditor consultancy services to the Financial Reporting Council	21/12/2004	20/12/2007	\$354,000	Direct Source
Wordmakers	Media and communication services for the Financial Reporting Panel	20/06/2007	20/05/2008	\$45,000	Select Tender
Workplace Research Associates P/L	Provide advice in relation to the 2009 Treasury staff survey	06/05/2009	30/11/2009	\$15,000	Direct Source