

**Senate Standing Committee on Economics**

**ANSWERS TO QUESTIONS ON NOTICE**

**Treasury Portfolio**

**Budget Estimates**

5 June 2013

**Question: BET 1020-1021**

**Topic: Consultancies (ATO)**

**Written**

**Senator BUSHBY asked:**

1020. How many consultancies have been undertaken this financial year to date\*? Identify the name of the consultant, the subject matter of the consultancy, the duration and cost of the arrangement and the method of procurement (i.e. open tender, direct source etc.). Also include the total value for all consultancies.
1021. How many consultancies are planned for this calendar year? Have these been published in your Annual Procurement Plan (APP) on the AusTender website and if not, why not? In each case please identify the subject matter, duration, cost and method of procurement as above, and the name of the consultant if known.

*\*Financial year to date – 31 May 2013*

**Answer:**

1020. For the purposes of this response, consultancies are classified in accordance with *Financial Management Guidance (FMG) No.15*. The response provided to question 1020 relates only to those consultancies with a value greater than \$10,000, which are published on AusTender as required under the Commonwealth Procurement Rules.

In 2012-13, to 31 May 2013, the ATO (including the Australian Valuation Office, Tax Practitioners Board, Australian Charities and Not-for-Profit Commission and Australian Business Register) has entered into 129 new consultancy arrangements. Details of the new consultancies entered into for this period are set out in Attachment A.

In 2012-13, to 31 May 2013, there are 51 ongoing consultancy arrangements. Details of the ongoing consultancies for this period are set out in Attachment B.

1021. The ATO makes an allowance for expenditure on consultancies in the budget allocation process each year, but does not plan for a specific number of consultancies.

There are currently no consultancies planned that are required to be published in the Annual Procurement Plan on AusTender.

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### Attachment A – New Consultancies with a value greater than \$10,000 for the 2012-13 financial year to date to 31 May 2013

*Please note: the below table represents contract value, not contract spend.*

Contractor Name	Subject Matter	Contract Value \$	Procurement Method	Justification	Start Date	Anticipated End Date
ACCENTURE AUSTRALIA HOLDINGS PTY LTD	Provision of consultancy services for delivery of review and assurance of ATO's storage service.	153,040	Open Tender	Need for independent research or assessment	17/04/2013	16/07/2013
ACCENTURE AUSTRALIA HOLDINGS PTY LTD	Provide high level design and build advice services for the Client register release (MR4)	231,520	Open Tender	Need for specialised or professional skills	29/04/2013	30/06/2013
ALAN GOLDBERG	Provision of Independent and Objective advice on Tax Technical Advice.	60,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
ALLY GROUP PTY. LIMITED	Administrative Investigation and Review Services	26,880	Open Tender	Need for specialised or professional skills	09/05/2013	6/06/2013
ALLY GROUP PTY. LIMITED	Aggressive Tax Planning Investigation	27,500	Open Tender	Need for specialised or professional skills	01/05/2013	31/05/2013
ALTUS GROUP COST	Provision of Valuation services	31,240	Open Tender	Skills currently unavailable within agency	01/10/2012	30/10/2012
ANALYTICS GROUP PTY LTD	Provision of Probity Audit Services	13,179	Open Tender	Need for specialised or professional skills	22/04/2013	29/04/2013
Andrew Sommer	Tax Technical Advice	50,000	Limited Tender	Need for independent research or assessment	01/10/2012	30/06/2013
AQUITAINE CONSULTING PTY. LTD.	Provision of Consultancy Services	168,878	Open Tender	Need for specialised or professional skills	21/12/2012	30/04/2013
ARMSTRONG COURT PROPRIETARY LIMITED	Specialist Valuation Services	22,600	Limited Tender	Need for specialised or professional skills	26/02/2013	15/04/2013
BAKER & MCKENZIE	Provision of Tax Technical Consulting Services	50,000	Limited Tender	Need for independent research or assessment	16/08/2012	30/06/2013
BALENA TASSA PTY LTD	Provision of Independent and Objective advice on Tax Technical Advice.	20,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
BLUE MOON UNIT TRUST	Concept testing services for Super reforms campaign materials for Indigenous audiences	29,920	Open Tender	Need for specialised or professional skills	07/09/2012	7/03/2013
BLUE MOON UNIT TRUST	Super guarantee research 2013	39,776	Open Tender	Need for specialised or professional skills	02/05/2013	30/06/2013
BLUE MOON UNIT TRUST	Creative Concept Testing - Saving for the Future campaign	58,960	Open Tender	Need for independent research or assessment	03/10/2012	19/10/2012
BLUE MOON UNIT TRUST	Creative concept testing	88,800	Open Tender	Need for specialised or professional skills	31/10/2012	14/12/2012
BLUE MOON UNIT TRUST	Provision of competitive concept testing, refinement and post-production research requirements for saving for the future (super reform) campaign	250,000	Open Tender	Need for specialised or professional skills	14/01/2013	31/05/2013
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation Services	24,090	Open Tender	Need for specialised or professional skills	17/01/2013	31/07/2013
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation Services	25,328	Open Tender	Need for specialised or professional skills	18/12/2012	30/06/2013
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation services	29,865	Open Tender	Need for specialised or professional skills	27/09/2012	31/03/2013
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation services	34,650	Limited Tender	Need for specialised or professional skills	05/07/2012	31/03/2013

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Contractor Name	Subject Matter	Contract Value \$	Procurement Method	Justification	Start Date	Anticipated End Date
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation Services	38,225	Open Tender	Need for specialised or professional skills	25/09/2012	31/03/2013
BUCHAN CONSULTING PTY LTD ATF THE BUCHAN CONSULTING BUSINESS TRUST	Super reform proactive media and public relations campaign for individuals	50,000	Pre-qualified Tender	Need for independent research or assessment	31/01/2013	31/05/2013
BUCHAN CONSULTING PTY LTD ATF THE BUCHAN CONSULTING BUSINESS TRUST	Super reform proactive media and public relations campaign for employers	99,177	Pre-qualified Tender	Need for independent research or assessment	31/01/2013	15/07/2013
CAPGEMINI AUSTRALIA PTY LIMITED	Provision of Business Services	80,000	Open Tender	Need for specialised or professional skills	24/05/2013	30/06/2013
CAPGEMINI AUSTRALIA PTY LIMITED	Provision of Business Services	308,000	Open Tender	Need for specialised or professional skills	22/05/2013	30/07/2013
CCH AUSTRALIA LIMITED	Provision of TeamMate Technical Specialist Support	82,500	Limited Tender	Need for specialised or professional skills	20/12/2012	30/06/2013
CETERIS INC.	Provision of Transfer Pricing Advice	50,000	Open Tender	Need for specialised or professional skills	10/01/2013	30/06/2013
CETERIS INC.	Provision of Transfer Pricing Advice	60,000	Open Tender	Skills currently unavailable within agency	16/07/2012	30/06/2013
CHANT LINK & ASSOCIATES PTY. LTD.	ACNC 2013 research -External stakeholders engagement	45,496	Open Tender	Need for specialised or professional skills	05/04/2013	30/09/2013
CHANT LINK & ASSOCIATES PTY. LTD.	ACNC 2013 research - Public trust and confidence in Aust charities	79,973	Open Tender	Need for specialised or professional skills	08/03/2013	30/09/2013
CHRIS ANDERSON & CO. PTY. LIMITED	Provision of Forensic Document Examination services	30,000	Limited Tender	Skills currently unavailable within agency	25/07/2012	24/07/2013
CLEMENGER BBDO (MELBOURNE) PTY LTD	Super reform website development	70,345	Pre-qualified Tender	Need for specialised or professional skills	11/10/2012	31/12/2012
CLEMENGER BBDO (MELBOURNE) PTY LTD	Campaign Creative Advertising Services	246,291	Pre-qualified Tender	Need for specialised or professional skills	03/09/2012	30/06/2013
COLMAR BRUNTON PTY LIMITED	Market research for management & facilitation of the Small and Medium Enterprise (SME) Community forum	37,840	Open Tender	Need for specialised or professional skills	01/01/2013	30/06/2013
COLMAR BRUNTON PTY LIMITED	Competitor Benchmarking research for the AVO	40,000	Open Tender	Need for independent research or assessment	04/02/2013	30/06/2013
COLMAR BRUNTON PTY LIMITED	ATO Online Small Business Forum	97,719	Open Tender	Need for independent research or assessment	01/07/2012	31/12/2012
COLMAR BRUNTON PTY LIMITED	Small and Medium Enterprise (SME) Community forum	106,722	Open Tender	Need for independent research or assessment	01/07/2012	31/12/2012
COLMAR BRUNTON PTY LIMITED	Australian Business Register(ABR) Research 2012	137,682	Open Tender	Need for independent research or assessment	07/11/2012	31/05/2013
COLMAR BRUNTON PTY LIMITED	Fuel Tax Credits Rate Changes Research	149,242	Open Tender	Need for specialised or professional skills	08/01/2013	31/05/2013
COLMAR BRUNTON PTY LIMITED	ATP/Wickenby Developmental Research 2013	199,848	Open Tender	Need for specialised or professional skills	27/02/2013	30/06/2014
CONWELL, RAYMOND LESLIE	Provision of Independent and Objective advice on Tax Technical Advice.	140,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
COREFILING PROPRIETARY LIMITED	Consultancy by leading international expert for review of XBRL implementation	57,312	Limited Tender	Need for specialised or professional skills	16/04/2013	30/06/2013
CORRS CHAMBERS WESTGARTH	Provision of Independent and Objective advice on Tax Technical Advice.	75,000	Limited	Need for independent	01/07/2012	30/06/2013

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			Tender	research or assessment		
COX INALL COMMUNICATIONS PTY LIMITED	Indigenous communications services	97,196	Pre-qualified Tender	Need for specialised or professional skills	24/07/2012	30/06/2013
CPM REVIEWS PTY LTD	Administrative Investigations & review services	13,125	Open Tender	Need for specialised or professional skills	09/04/2013	17/05/2013
CPM REVIEWS PTY LTD	Provision of Administrative Investigations and Review Services	42,000	Open Tender	Need for independent research or assessment	19/01/2013	30/04/2013
CPT GLOBAL LIMITED	Provision of Post Implementation Review	44,220	Open Tender	Need for independent research or assessment	06/05/2013	31/05/2013
CPT GLOBAL LIMITED	Independent Assurance for Super Reform	77,714	Open Tender	Need for specialised or professional skills	03/09/2012	2/01/2013
CUDEX PTY LTD	Tax Practitioner Market Research 2013	96,555	Open Tender	Need for specialised or professional skills	12/02/2013	30/06/2013
CUDEX PTY LTD	Community and Micro Perceptions Surveys	211,736	Open Tender	Need for specialised or professional skills	12/09/2012	30/09/2013
CUMPSTON SARJEANT PTY LTD	Provision of Actuarial Services	48,500	Pre-qualified Tender	Need for specialised or professional skills	01/05/2013	30/05/2013
DBM CONSULTANTS PTY. LTD.	ATO Professionalism Survey – May 2013 Wave	131,250	Open Tender	Need for independent research or assessment	01/03/2013	31/07/2013
DBM CONSULTANTS PTY. LTD.	ATO Professionalism Survey – November 2012 Wave	133,450	Open Tender	Need for independent research or assessment	29/08/2012	28/02/2013
DEPARTMENT OF THE TREASURY	Actuarial Services for Debt provisions	30,000	Limited Tender	Need for specialised or professional skills	12/12/2012	14/01/2013
Dr Michael Granfield	Transfer Pricing Advice	120,000	Limited Tender	Need for independent research or assessment	01/05/2013	30/04/2015
ENPRIS PTY. LIMITED	Provision of Valuation Service	24,640	Open Tender	Need for specialised or professional skills	03/12/2012	30/06/2013
ENPRIS PTY. LIMITED	Provision of Valuation services	28,160	Open Tender	Need for specialised or professional skills	23/08/2012	28/02/2013
ENPRIS PTY. LIMITED	Provision of Valuation Service	31,680	Open Tender	Need for specialised or professional skills	02/01/2013	31/07/2013
ENPRIS PTY. LIMITED	Provision of Valuation Services	35,200	Open Tender	Need for specialised or professional skills	08/04/2013	31/10/2013
ENPRIS PTY. LIMITED	Provision of Valuation Services	38,720	Open Tender	Need for specialised or professional skills	15/05/2013	30/11/2013
ENPRIS PTY. LIMITED	Provision of Valuation Services	100,000	Open Tender	Need for specialised or professional skills	25/09/2012	30/06/2014
FITZPATRICK, KEVIN JAMES	Provide technical and strategic advice on 2 S&ME compliance cases	41,958	Limited Tender	Need for specialised or professional skills	07/01/2013	6/01/2014
FITZPATRICK, KEVIN JAMES	Provision of Independent and Objective advice on Tax Technical Advice.	75,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
FYUSION ASIA PACIFIC PTY LTD	Review into Business Solutions Practice Management functions	47,880	Open Tender	Skills currently unavailable within agency	03/09/2012	2/10/2012
GRACE LEGAL PTY LTD	Provision of Audit Services	84,828	Open Tender	Need for specialised or professional skills	20/11/2012	20/11/2013

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HAGGSTROM, PETER C	Provision of Independent and Objective advice on Tax Technical Advice.	20,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
Hall & Partners Open Mind Pty Ltd	Benchmarking, tracking and evaluative research services for the saving for the future campaign	156,530	Open Tender	Need for specialised or professional skills	13/03/2013	30/09/2013
HARRISON, JAMES RICHARD	Provision of consultancy services	40,967	Limited Tender	Need for specialised or professional skills	01/08/2012	30/09/2013
HARRISON, JAMES RICHARD	Provision of consultancy services	54,600	Limited Tender	Need for specialised or professional skills	01/05/2013	28/02/2014
HOFFMANN DONOHUE PTY LTD AS TRUSTEE FOR HOFFMANN DONOHUE FAMILY TRUST	Provision of Project Management Services	85,000	Open Tender	Need for specialised or professional skills	08/03/2013	31/08/2013
HOFFMANN DONOHUE PTY LTD AS TRUSTEE FOR HOFFMANN DONOHUE FAMILY TRUST	Provision of Design & Implementation Consulting Services	124,988	Open Tender	Need for specialised or professional skills	17/09/2012	16/01/2013
HUDSON GLOBAL RESOURCES (AUST) PTY LIMITED	Learning & Development Strategy & Needs Analysis	53,978	Open Tender	Need for specialised or professional skills	11/04/2013	30/06/2013
JOHN KING	Provision of Independent and Objective Advice on Tax Technical Advice.	49,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
John T Boyd Company (Australia) Pty Ltd	Provision of Consultancy Services	274,953	Open Tender	Need for independent research or assessment	13/05/2013	12/05/2014
JONES, ROBERT JOHN	Provision of Tax Technical Consulting Services	20,000	Limited Tender	Need for independent research or assessment	03/08/2012	30/06/2013
KEVIN MURRAY	Provision of Valuation Services	22,000	Limited Tender	Need for specialised or professional skills	25/07/2012	26/07/2012
KPMG Tax Lawyers Pty Limited	Provision of Independent and Objective advice on Tax Technical Advice.	44,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
LAMINAR GROUP PTY LTD	Provision of Valuation Consulting Services	55,000	Limited Tender	Need for specialised or professional skills	06/11/2012	31/12/2012
LATITUDE 232 PTY LTD	Provision of Valuation Services	20,900	Limited Tender	Need for specialised or professional skills	25/02/2013	15/05/2013
Layrib Pty Ltd as trustee for Baleba Trust	To provide consultancy services for assessment of cloud computing policy framework.	30,000	Limited Tender	Need for specialised or professional skills	27/08/2012	30/11/2012
LINDGREN, KEVIN EDMUND	Provision of Independent and Objective Advice on Tax Technical Advice.	40,000	Limited Tender	Need for independent research or assessment	05/07/2012	30/06/2013
M ANDREW & G WILSON	Provision of Probity Advisor Services	31,735	Open Tender	Need for independent research or assessment	21/04/2013	20/04/2015
M ANDREW & G WILSON	Provision of Project & Program Management	239,930	Open Tender	Need for specialised or professional skills	30/04/2013	30/06/2013
MADDOCKS	Provision of Independent and Objective advice on Tax Technical Advice.	20,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
MICROSOFT PTY LTD	Provision of ATO EA Application Portfolio Management for ATOnet2	242,880	Limited Tender	Need for specialised or professional skills	05/04/2013	30/06/2013
MINTER ELLISON	Review of ATO Consultative Arrangements	49,500	Limited Tender	Need for independent research or assessment	26/03/2013	30/06/2013
MONASH UNIVERSITY	Alternative Dispute Resolution (ADR) Review	92,459	Limited Tender	Need for specialised or professional skills	01/03/2013	30/09/2014
MULTICALL PTY LIMITED	'Your money, your future' campaign NESB strategy	132,000	Pre-qualified	Need for specialised or	17/07/2012	30/06/2013

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			Tender	professional skills		
NEXUS COMMUNICATIONS PTY LIMITED	Provision of Valuation services	15,890	Limited Tender	Need for independent research or assessment	07/09/2012	10/09/2012
OAKTON SERVICES PTY LTD	Management Advisory Services	99,000	Open Tender	Need for specialised or professional skills	25/02/2013	24/02/2015
O'CONNELL, ANN MARGARET	Provision of Independent and Objective advice on Tax Technical Advice.	75,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
Opteon ( South Australia) Pty Ltd	Provision of Valuation services	10,450	Limited Tender	Need for specialised or professional skills	17/09/2012	31/01/2013
ORC AUS PTY LTD	Small and Medium Enterprise Market Research 2013	74,540	Open Tender	Need for specialised or professional skills	25/03/2013	31/07/2013
PANE, ANTONIO	Provision of Independent and Objective advice on Tax Technical Advice.	92,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
PINTO, DALE ANTHONY MARK	Provision of Independent and Objective advice on Tax Technical Advice Panel.	30,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
PPB Pty Ltd	Provision of Valuation Services	18,700	Open Tender	Need for specialised or professional skills	22/04/2013	31/10/2013
PPB Pty Ltd	Provision of Valuation services	38,500	Open Tender	Need for specialised or professional skills	22/10/2012	30/04/2013
PRICEWATERHOUSECOOPERS	Review the Learning & Development organisation design and structure	207,716	Open Tender	Need for independent research or assessment	25/09/2012	14/12/2012
PRICEWATERHOUSECOOPERS	Provision of Management Advisory Services	47,190	Open Tender	Need for specialised or professional skills	01/05/2013	30/04/2014
PRICEWATERHOUSECOOPERS	Provision of Independent Viability Assessment Services	100,000	Open Tender	Need for independent research or assessment	01/07/2012	30/06/2013
RESOLUTIONS CONSULTING SERVICES VIC PTY LTD	Delivery of Workplace Assessment Consultancy Services	16,500	Open Tender	Need for independent research or assessment	29/01/2013	4/03/2013
REVALUATE PTY LIMITED	Provision of Valuation services	14,850	Open Tender	Need for specialised or professional skills	26/09/2012	31/03/2013
REVALUATE PTY LIMITED	Provision of Valuation Services	27,720	Open Tender	Need for specialised or professional skills	03/12/2012	30/05/2013
REVALUATE PTY LIMITED	Provision of Valuation Services	38,016	Open Tender	Need for specialised or professional skills	19/04/2013	31/10/2013
RIDGELINE SOLUTIONS AUSTRALIA PTY LTD	Provision of consultancy services to progress work associated with the implementation of an Infrastructure Portfolio Office (IPO) Service Operations	75,000	Limited Tender	Need for specialised or professional skills	08/04/2013	7/07/2013
Robert G Walker	Engagement of an Accounting Expert	17,688	Limited Tender	Need for independent research or assessment	19/02/2013	31/03/2013
ROGER GYLES	The provision of Independent and Objective Advice on Tax Technical Advice.	20,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
ROMAR VALUATION SERVICES PTY LTD	Provision of Valuation Services	25,638	Open Tender	Need for specialised or professional skills	15/05/2013	31/12/2013
ROMAR VALUATION SERVICES PTY LTD	Provision of Valuation Services	58,513	Open Tender	Need for specialised or professional skills	16/04/2013	31/10/2013

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Contractor Name	Subject Matter	Contract Value \$	Procurement Method	Justification	Start Date	Anticipated End Date
SMSF PROFESSIONALS' ASSOCIATION OF AUSTRALIA LIMITED	Provision of Independent and Objective advice on Tax Technical Advice.	40,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
STRATSEC.NET PTY LTD	IT Security Risk Assessment Services	38,500	Open Tender	Need for independent research or assessment	24/07/2012	23/11/2012
STRATSEC.NET PTY LTD	Provision of Risk Management Advice	46,200	Open Tender	Need for independent research or assessment	04/03/2013	3/06/2013
TANNER JAMES MANAGEMENT CONSULTANTS PTY. LTD.	Provision of P3M3 Capability Assessment	26,268	Open Tender	Need for independent research or assessment	14/05/2013	30/06/2014
TANNER JAMES MANAGEMENT CONSULTANTS PTY. LTD.	P3M3 Capability Assessment	30,646	Open Tender	Need for independent research or assessment	11/07/2012	30/06/2013
TAYLOR NELSON SOFRES AUSTRALIA PTY LIMITED	Provision of GST Voluntary Compliance research Phase 3	158,400	Open Tender	Need for independent research or assessment	27/03/2013	31/07/2013
TECHNOLOGY PARTNERS INTERNATIONAL INC	Software Assessment Management Maturity Assessment	129,250	Pre-qualified Tender	Need for independent research or assessment	20/05/2013	30/06/2013
THE SHANNON COMPANY PTY LTD ACTING AS THE TRUSTEE FOR THE SHANNON GROUP TRUST	Super Reform Advertising Campaign Services	1,116,000	Pre-qualified Tender	Need for specialised or professional skills	12/02/2013	31/07/2013
THE TRUSTEE FOR BARRIE FAMILY TRUST	Provision of High Level strategic design & Planning.	356,840	Pre-qualified Tender	Need for specialised or professional skills	12/11/2012	11/11/2013
THE TRUSTEE FOR HAMILTON MORELLO UNIT TRUST	Provision of Independent and Objective Advice on Tax Technical Advice.	20,000	Limited Tender	Need for independent research or assessment	23/07/2012	30/06/2013
The Trustee for INSIDE STORY UNIT TRUST	Research to identify shopfront client groupings and the reasons for their face to face engagement with the ATO	121,880	Open Tender	Need for specialised or professional skills	22/10/2012	28/02/2013
THE TRUSTEE FOR M3 PROPERTY VIC UNIT TRUST	Provision of Specialist Valuation Services	18,700	Limited Tender	Need for specialised or professional skills	15/04/2013	31/10/2013
THE TRUSTEE FOR M3 PROPERTY VIC UNIT TRUST	Provision of Valuation services	33,000	Limited Tender	Need for specialised or professional skills	13/08/2012	28/02/2013
THE UNIVERSITY OF TECHNOLOGY SYDNEY, A BODY INCORPORATED UNDER THE UNIVERSITY OF TECHNOLOGY, SYDNEY, ACT 1989 (NSW)	Provision of Research Services	165,000	Limited Tender	Need for independent research or assessment	27/05/2013	26/11/2013
TRAIN REACTION PTY LIMITED	Provision of Alternative Dispute Resolutions	18,150	Open Tender	Need for specialised or professional skills	29/04/2013	6/06/2013
UNIVERSITY OF WESTERN AUSTRALIA	Provision of Valuation Services	15,400	Limited Tender	Need for specialised or professional skills	14/08/2012	15/08/2012
VALUE ADVISER ASSOCIATES PTY LTD	Provision of Valuation Services	181,839	Open Tender	Need for specialised or professional skills	08/04/2013	31/10/2013
WILLIAMS, DAVID	Provision of Independent and Objective advice on Tax Technical Advice.	110,000	Limited Tender	Need for independent research or assessment	01/07/2012	30/06/2013
WORKPLACE RESEARCH ASSOCIATES PTY LTD	Provision of Evaluation Services	392,857	Open Tender	Skills currently unavailable within agency	06/03/2013	30/06/2014
<b>Total New Consultancies &gt;\$10,000 129</b>		<b>Total Contract Value \$ (GST Incl) \$11,293,671</b>				



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### Attachment B – Ongoing Consultancies with a value greater than \$10,000 for the 2012-13 financial year to date to 31 May 2013

*Please note: the below table represents contract value, not contract spend.*

Contractor Name	Subject Matter	Contract Value \$	Procurement Method	Justification	Start Date	Anticipated End Date
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation Services	21,483	Open Tender	Need for specialised or professional skills	27/02/2012	30/06/2013
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation Services	22,638	Open Tender	Need for specialised or professional skills	16/03/2012	31/12/2012
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of Valuation Services	27,643	Open Tender	Need for specialised or professional skills	16/03/2012	31/12/2012
BRAND FINANCE (AUSTRALIA) PTY LIMITED	Provision of valuation services	81,661	Open Tender	Need for specialised or professional skills	30/03/2011	31/12/2012
BTPP CONSULTING PTY LTD	Provision of Transfer Pricing Services	200,000	Limited Tender	Need for specialised or professional skills	04/08/2010	3/08/2012
BUCHAN CONSULTING PTY LTD ATF THE BUCHAN CONSULTING BUSINESS TRUST	Pro-active media and public relations services	109,775	Pre-qualified Tender	Need for independent research or assessment	04/05/2012	31/01/2013
CENTRE FOR PUBLIC MANAGEMENT PTY LTD	Provision of Administrative Investigations and Reviews Services	57,600	Open Tender	Need for independent research or assessment	11/06/2012	31/08/2012
CHANT LINK & ASSOCIATES PTY. LTD.	Qualitative research to support the service commitment	83,239	Open Tender	Need for specialised or professional skills	01/05/2012	31/07/2012
CHANT LINK & ASSOCIATES PTY. LTD.	User centric interaction framework	88,309	Open Tender	Need for specialised or professional skills	01/05/2012	31/07/2012
CHANT LINK & ASSOCIATES PTY. LTD.	Tax Practitioner research 2011-2012	404,804	Open Tender	Need for independent research or assessment	21/12/2011	31/08/2012
CLEMENGER BBDO (MELBOURNE) PTY LTD	Delivery of creative concept for super reform below the line communication	41,775	Pre-qualified Tender	Need for specialised or professional skills	30/04/2012	30/08/2012
CLEMENGER BBDO (MELBOURNE) PTY LTD	Creative Development for the "Your Money, Your Future" campaign	178,000	Pre-qualified Tender	Need for specialised or professional skills	04/05/2012	31/07/2012
CPT GLOBAL LIMITED	Provision of IT consultancy services.	195,471	Limited Tender	Need for independent research or assessment	17/02/2011	31/12/2012
DBM CONSULTANTS PTY. LTD.	Community and Micro Business perceptions Survey - Phase 2 & 3	107,718	Open Tender	Need for independent research or assessment	19/03/2012	31/08/2012
DBM CONSULTANTS PTY. LTD.	ATO Professionalism Survey May 2012 Wave	133,895	Open Tender	Need for independent research or assessment	20/12/2011	18/07/2012
ENPRIS PTY. LIMITED	Provision of Valuation Services	21,120	Open Tender	Need for specialised or professional skills	25/10/2011	31/12/2012
ENPRIS PTY. LIMITED	Provision of Valuation Services	21,120	Open Tender	Need for specialised or professional skills	29/06/2012	30/06/2013
ENPRIS PTY. LIMITED	Provision of valuation Services	26,400	Open Tender	Need for specialised or professional skills	28/09/2011	31/12/2012
ENPRIS PTY. LIMITED	Provision of valuation Services	28,160	Open Tender	Need for specialised or professional skills	21/12/2011	31/12/2012
ENPRIS PTY. LIMITED	Provision of valuation Services	28,160	Open Tender	Need for specialised or professional skills	21/10/2011	30/09/2012
ENPRIS PTY. LIMITED	Provision of Valuation Services	35,200	Open Tender	Need for specialised or professional skills	25/06/2012	30/06/2013



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### Treasury Portfolio

#### Budget Estimates

5 June 2013

Contractor Name	Subject Matter	Contract Value \$	Procurement Method	Justification	Start Date	Anticipated End Date
ENPRIS PTY. LIMITED	Provision of Specialist Financial Services	183,587	Limited Tender	Need for specialised or professional skills	21/09/2011	20/09/2012
GROSVENOR MANAGEMENT CONSULTING PTY. LTD.	Financial Evaluation Consultant	14,094	Limited Tender	Need for specialised or professional skills	24/05/2012	31/08/2012
GROSVENOR MANAGEMENT CONSULTING PTY. LTD.	2012 Property Contract Project consultancy services	75,000	Limited Tender	Need for specialised or professional skills	11/02/2011	30/09/2012
HARRISON, JAMES RICHARD	Provision of Audit Services for Liquefied Natural Gas production	43,427	Limited Tender	Need for specialised or professional skills	13/12/2011	31/12/2012
HEWLETT-PACKARD AUSTRALIA PTY LTD	Provision of Consultancy Services for the Dialogue (Exstream) Implementation	31,400	Limited Tender	Need for specialised or professional skills	14/06/2012	31/07/2012
IBM AUSTRALIA LTD	Provision of Consultancy Services for the Benefits Realisation Framework	828,000	Limited Tender	Need for specialised or professional skills	28/09/2011	30/06/2013
J.A AFFORD & C.J ALLEN & H ARGIRIS & S.S BLADWELL & J BRESOLIN & P.E BULL & S BURKE & P.R CHEESEMAN & G.T COLLINS & K.L COLYER & A CROWE-MAXWELL & R.A D EAN & A DJENAB & M EYLES & V.J FAYAD & OTHERS t/a PKF	Expert Accounting and Taxation Advice	111,320	Limited Tender	Need for specialised or professional skills	11/07/2011	31/08/2012
LAMINAR GROUP PTY. LTD.	Provision of Valuation Consulting Services	160,600	Limited Tender	Need for specialised or professional skills	19/09/2011	31/07/2012
Leadenhall VRG Pty Ltd	Provision of Valuation services	35,750	Open Tender	Need for specialised or professional skills	27/02/2012	14/12/2012
Leadenhall VRG Pty Ltd	Provision of Valuation Services	49,500	Open Tender	Need for specialised or professional skills	14/06/2012	30/12/2012
Leadenhall VRG Pty Ltd	Provision of Valuation Services	69,750	Open Tender	Need for specialised or professional skills	21/07/2011	31/12/2012
Leadenhall VRG Pty Ltd	Provision of Valuation Services	123,141	Open Tender	Need for specialised or professional skills	13/10/2011	31/12/2012
M ANDREW & G WILSON	Development of the Australian Charities and Not-for-profits Commission strategic plan and Key Performance Indicators.	65,780	Open Tender	Need for specialised or professional skills	26/04/2012	31/08/2012
MARKUM PTY LTD	IQF Community Engagement Workshop	16,500	Limited Tender	Need for independent research or assessment	19/06/2012	17/08/2012
ORC AUS PTY LTD	SME Perceptions Survey - Phase 2	78,283	Open Tender	Need for independent research or assessment	28/03/2012	31/12/2012
ORC AUS PTY LTD	Market Research Panel	273,653	Open Tender	Need for specialised or professional skills	01/08/2011	31/07/2013
PAUL HALE	Provision of Specialist Tax Consulting Services	80,000	Limited Tender	Need for specialised or professional skills	27/06/2012	27/06/2013
PRICEWATERHOUSECOOPERS	Quality Assurance Framework - for manual financial transactions	67,035	Open Tender	Need for independent research or assessment	01/02/2012	30/09/2012
PRICEWATERHOUSECOOPERS	Provision of Probity Advisory Services	75,000	Open Tender	Need for specialised or professional skills	21/06/2011	10/10/2012
REVALUATE PTY LIMITED	Provision of Valuation Services	15,400	Limited Tender	Need for specialised or professional skills	20/06/2012	31/12/2012
REVALUATE PTY LIMITED	Provision of Valuation Services	23,100	Limited Tender	Need for specialised or professional skills	05/04/2012	30/09/2012
ROMAR VALUATION SERVICES PTY LTD	Provision of Valuation services	17,866	Open Tender	Need for specialised or	03/05/2012	31/12/2012

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5 June 2013

Contractor Name	Subject Matter	Contract Value \$	Procurement Method	Justification	Start Date	Anticipated End Date
				professional skills		
ROMAR VALUATION SERVICES PTY LTD	Provision of Valuation Services	189,105	Open Tender	Need for specialised or professional skills	17/03/2011	31/12/2012
THE BOSTON CONSULTING GROUP PTY LTD	Provision of Service Standards Strategy Support	88,000	Open Tender	Need for independent research or assessment	25/06/2012	6/07/2012
THE TRUSTEE FOR GR APPLEBEE INVESTMENT TRUST	Convenor of the Risk and Audit Committee for the Tax Practitioners Board	66,000	Limited Tender	Need for specialised or professional skills	14/03/2011	13/03/2014
The trustee for The Ice Unit Trust	Review of Plan and Manage Functions	149,600	Open Tender	Need for independent research or assessment	01/06/2012	10/07/2012
VALUE ADVISER ASSOCIATES PTY LTD	Provision of Valuation Services	21,500	Open Tender	Need for specialised or professional skills	20/04/2012	31/07/2012
VALUE ADVISER ASSOCIATES PTY LTD	Provision of Valuation Services	208,522	Open Tender	Need for specialised or professional skills	23/02/2012	31/12/2012
WORKPLACE RESEARCH ASSOCIATES PTY LTD	Representation on the ATO's People Committee during the 2011 calendar year	19,844	Open Tender	Need for independent research or assessment	21/02/2011	17/12/2012
WORKPLACE RESEARCH ASSOCIATES PTY LTD	Provision of consultancy services for review of ATO's Site Leadership model.	54,803	Open Tender	Need for independent research or assessment	14/06/2012	31/08/2012
<b>Total Ongoing Consultancies &gt;\$10,000</b>	<b>51</b>	<b>Total Contract Value \$ (GST Incl) \$5,149,731</b>				