

**Economics Legislation Committee**  
**ANSWERS TO QUESTIONS ON NOTICE**  
Industry, Innovation and Science Portfolio  
2016 - 2017 Additional Estimates  
2 March 2017

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**DEPARTMENT:** DEPARTMENT OF INDUSTRY, INNOVATION AND SCIENCE

**TOPIC:** Analysis of the Steel Fabrication Industry

**REFERENCE:** Written Question – Senator Carr

**QUESTION No.:** AI-144

Is the Anti-dumping Commission currently undertaking an analysis of the steel fabrication industry in Australia? If so, please provide a summary outlining what the Commission is investigating and why.

**ANSWER**

Yes. The Anti-Dumping Commission is currently undertaking a market analysis of Australia's steel fabrication industry.

In summary, the market analysis will:

- assess the current structure and state of Australia's steel fabrication industry
- consider impacts from developments in global steel markets and the impact of dumping and subsidisation on steel fabricated products
- set out evidence-based observations from the analysis, including views expressed by industry participants on issues and challenges for the steel fabrication industry and on any issues or challenges specific to SMEs in the industry.

The Anti-Dumping Commission is undertaking this analysis to improve its understanding of the industry and trading behaviours in steel fabrication markets, and to better inform the Commissioner of the Anti-Dumping Commission and other interested parties.