

From: [Ellen Roberts](#)
To: [Committee, EC \(SEN\)](#)
Subject: further materials for Senator McGrath on Inquiry into the Great Barrier Reef
Date: Tuesday, 5 August 2014 2:35:06 PM

Dear Secretariat,

At the hearing on 22 July, Senator McGrath requested further information on the forecasting on coal demand. I would like to refer him to the following documents which support my claims:

1. http://www.fossil.energy.gov/programs/gasregulation/authorizations/2013_applications/sierra_13-121-LNG/Ex_107 - Bernstein_peak_coal_report.pdf
2. Ivan Szpakowski, Citi Research, 'Global Thermal Coal' May 2014 as cited in this article in The Australian: <http://www.theaustralian.com.au/business/mining-energy/citi-warns-miners-will-lose-share-as-thermal-coal-slides/story-e6frg9df-1226916397079?nk=20194d3d753b1cc8f2ab02724229be21>
3. A number of other reports are summarised in Tim Buckley from IEEFA's report from May 2014: http://www.ieefa.org/wp-content/uploads/2014/05/Thermal-Coal-Outlook-May-2014-Observations_IEEFA-Version-4.pdf

Further Senator McGrath referred to a 17% growth projection from IEA. That figure is now out of date and has been revised since then. New IEA figures are due in August 2014, I'm sure that Senator McGrath will look at with interest.

Please contact me with any further questions.

Many thanks,

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