

*Tabled Document #1  
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**GROWTH IN CHILD ATTENDANCES 2010 to 2013 BY SECTOR**

(Source: DEEWR *Child Care and Early Learning in Summary June 2013 and earlier issues*)

**The number of children using child care by service type:**

| type            | June 2010 | June 2011 | June 2012 | June 2013 | % increase 2012 to 2013 |
|-----------------|-----------|-----------|-----------|-----------|-------------------------|
| Long day care   | 528,140   | 585,000   | 587,100   | 606,710   | 3.34%                   |
| Family day care | 105,380   | 112,720   | 118,700   | 142,400   | 20.0%                   |
| Occas.. care    | 6,910     | 7,580     | 6,510     | 7,650     | 17.5%                   |
| OOSH            | 256,160   | 288,090   | 304,120   | 334,480   | 10.0%                   |
| TOTAL           | 869,160   | 963,870   | 986,280   | 1,057,900 | 7.3%                    |

Note: the above figures do not include sessional preschools, which are not eligible for CCB. ABS data shows 168,859 children were enrolled in 2013, and 171,729 in 2012.<sup>1</sup>

The number of new long day care centres opening has increased from 103 in 2012 to 154 in 2013.

**Number of services**

| type            | June 2010 | June 2011 | June 2012 | June 2013 |
|-----------------|-----------|-----------|-----------|-----------|
| Long day care   | 5,930     | 6,053     | 6,156     | 6,310     |
| Family day care | 389       | 413       | 441       | 570       |
| Occa. care      | 85        | 84        | 80        | 119       |
| OOSH            | 7,495     | 7,891     | 8,342     | 8,718     |
| TOTAL           | 13,899    | 14,441    | 15,020    | 15,717    |

<sup>1</sup> ABS Preschool Education 2012 & 2013, 4240.0

**SECTOR GROWTH - EDUCATION PORTFOLIO BUDGET STATEMENTS 2012, 2013 & 2014**

|                                | 2011-12 | 2012-13 | 2013-14 | 2014-15 | 2015-16 | 2016-17 | 2017-8  |
|--------------------------------|---------|---------|---------|---------|---------|---------|---------|
| No children in approved places | 1303000 | 1321000 | 1322000 | 1339000 | 1347000 |         |         |
|                                |         | 1321000 | 1345000 | 1355000 | 1366000 | 1379000 |         |
|                                |         |         | 1436000 | 1570000 | 1620000 | 1672000 | 1725000 |
| No families in approved places | 929000  | 941000  | 948000  | 951000  | 956000  |         |         |
|                                |         | 941000  | 942000  | 949000  | 957000  | 966000  |         |
|                                |         |         | 998000  | 1091000 | 112000  | 1161000 | 1199000 |
| No families receiving payments | 906000  | 918000  | 925000  | 928000  | 933000  |         |         |
|                                |         | 918000  | 923000  | 940000  | 938000  | 946000  |         |
|                                |         |         | 978000  | 1069000 | 1103000 | 1138000 | 1175000 |
| CCB & CCR                      | 651000  | 659000  | 663000  | 661000  | 65000   |         |         |
|                                |         | 659000  | 652000  | 657000  | 662000  | 668000  |         |
|                                |         |         | 686000  | 750000  | 774000  | 799000  | 824000  |
| CCB only                       | 121000  | 121000  | 120000  | 119000  | 118000  |         |         |
|                                |         | 121000  | 92000   | 93000   | 94000   | 95000   |         |
|                                |         |         | 89000   | 97000   | 100000  | 104000  | 107000  |
| CCR only                       | 134000  | 138000  | 142000  | 148000  | 157000  |         |         |
|                                |         | 138000  | 179000  | 180000  | 182000  | 184000  |         |
|                                |         |         | 203000  | 222000  | 229000  | 236000  | 244000  |
| Cost CCB                       | \$2343m | \$2444m | \$2556m | \$2632m | \$2708m |         |         |
|                                |         | \$2530m | \$2636m | \$2713m | \$2792m | \$2876m |         |
|                                |         |         | \$2360m | \$3141m | \$3294m | \$3494m | \$3722m |
| Cost CCR                       | \$1836m | \$1993m | \$2247m | \$2541m | \$2804m |         |         |
|                                |         | \$2131m | \$2412m | \$2660m | \$2881m | \$3106m |         |
|                                |         |         | \$2225m | \$3164m | \$3525m | \$3918m | \$4319m |
| Total cost                     | \$4179m | \$4427m | \$4802m | \$5173m | \$5512m |         |         |
|                                |         | \$4661n | \$5048m | \$5373m | \$5673m | \$5982m |         |
|                                |         |         | \$4585m | \$6314m | \$6819m | \$7422m | \$8051m |

Information on this page is derived from the Education Portfolio Budget Statements 2012, 2013 & 2014.

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Overall, across the sector, there is considerable additional capacity. As at June 2013, there were 78,000 vacancies in long day care centres, with 89% of centres reporting vacancies. The average number of vacancies per centre rose from 14.73 in June 2012 to 17.5 in June 2013, over and above the 6.1% increase in overall enrolments.

Data extracted from ACECQA's National Register suggests that there were even more new centres opening in 2013-14. The National Register records from 1/4/2013 to 31/3/2014 show:

**New services in the year to 1/4/2014:**

LDC 342 services; 20,183 places

FDC 315 services; 1,260 places

OSH: 1087 services; 65,316 places

TOTAL: 1,745 services; 86,684 places

The 20,183 new places in long day care and preschools represents an **increase of around 4%**, which is more than twice the population growth of 0-4 year olds in Australia.

However, places tend to be disproportionately located in higher income areas. Of the new places, over a third (7211 places) were in suburbs in the top 20% of the SEIFA rankings, while less than 1 in 7 (2807 places) were in suburbs in the bottom 20% of SEIFA rankings. New child care places were 2.6 times more likely to be created in high income suburbs than low income suburbs.

**New centres approved 1/4/2013 – 31/3/2014:**

| SEIFA quintile | Places       | No. NFP centres | No. For profit centres |
|----------------|--------------|-----------------|------------------------|
| Bottom 20%     | 2807         | 47              | 22                     |
| Second 20%     | 2135         | 22              | 19                     |
| Third 20%      | 4657         | 35              | 37                     |
| Fourth 20%     | 3448         | 27              | 24                     |
| Top 20%        | 7136         | 45              | 63                     |
| <b>TOTAL</b>   | <b>20183</b> | <b>177</b>      | <b>165</b>             |