Tabled Document #1 by Mr John Cherry

GROWTH IN CHILD ATTENDANCES 2010 to 2013 BY SECTOR

(Source: DEEWR *Child Care and Early Learning in Summary* June 2013 and earlier issues)

The number of children using child care by service type:

type	June 2010	June 2011	June 2012	June 2013	% increase 2012 to 2013
Long day care	528,140	585,000	587,100	606,710	3.34%
Family day care	105,380	112,720	118,700	142,400	20.0%
Occas.. care	6,910	7,580	6,510	7,650	17.5%
OOSH	256,160	288,090	304,120	334,480	10.0%
TOTAL	869,160	963,870	986,280	1,057,900	7.3%

Note: the above figures do not include sessional preschools, which are not eligible for CCB. ABS data shows 168,859 children were enrolled in 2013, and 171,729 in 2012.[1]

The number of new long day care centres opening has increased from 103 in 2012 to 154 in 2013.

Number of services

type	June 2010	June 2011	June 2012	June 2013
Long day care	5,930	6,053	6,156	6,310
Family day care	389	413	441	570
Occa. care	85	84	80	119
OOSH	7,495	7,891	8,342	8,718
TOTAL	13,899	14,441	15,020	15,717

[1] ABS Preschool Education 2012 & 2013, 4240.0

SECTOR GROWTH - EDUCATION PORTFOLIO BUDGET STATEMENTS 2012, 2013 & 2014

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-8
No children in approved places	1303000	1321000	1322000	1339000	1347000		
		1321000	1345000	1355000	1366000	1379000	
			1436000	1570000	1620000	1672000	1725000
No families in approved places	929000	941000	948000	951000	956000		
		941000	942000	949000	957000	966000	
			998000	1091000	112000	1161000	1199000
No families receiving payments	906000	918000	925000	928000	933000		
		918000	923000	940000	938000	946000	
			978000	1069000	1103000	1138000	1175000
CCB & CCR	651000	659000	663000	661000	65000		
		659000	652000	657000	662000	668000	
			686000	750000	774000	799000	824000
CCB only	121000	121000	120000	119000	118000		
		121000	92000	93000	94000	95000	
			89000	97000	100000	104000	107000
CCR only	134000	138000	142000	148000	157000		
		138000	179000	180000	182000	184000	
			203000	222000	229000	236000	244000
Cost CCB	$2343m	$2444m	$2556m	$2632m	$2708m		
		$2530m	$2636m	$2713m	$2792m	$2876m	
			$2360m	$3141m	$3294m	$3494m	$3722m
Cost CCR	$1836m	$1993m	$2247m	$2541m	$2804m		
		$2131m	$2412m	$2660m	$2881m	$3106m	
			$2225m	$3164m	$3525m	$3918m	$4319m
Total cost	$4179m	$4427m	$4802m	$5173m	$5512m		
		$4661n	$5048m	$5373m	$5673m	$5982m	
			$4585m	$6314m	$6819m	$7422m	$8051m

Overall, across the sector, there is considerable additional capacity. As at June 2013, there were 78,000 vacancies in long day care centres, with 89% of centres reporting vacancies. The average number of vacancies per centre rose form 14.73 in June 2012 to 17.5 in June 2013, over and above the 6.1% increase in overall enrolments.

Data extracted from ACECQA's National Register suggests that there were even more new centres opening in 2013-14. The National Register records from 1/4/2013 to 31/3/2014 show:

New services in the year to 1/4/2014:

LDC 342 services; 20.183 places

FDC 315 services; 1,260 places

OSH: 1087 services; 65,316 places

TOTAL: 1,745 services; 86,684 places

The 20,~~108~~ 183 new places in long day care and preschools represents an **increase of around 4%,** which is more than twice the population growth of 0-4 year olds in Australia.

However, places tend to be disproportionately located in higher income areas. Of the new places, over a third (7211 places) were in suburbs in the top 20% of the SEIFA rankings, while less than 1 in 7 (2807 places) were in suburbs in the bottom 20% of SEIFA rankings. New child care places were 2.6 times more likely to be created in high income suburbs than low income suburbs.

New centres approved 1/4/2013 – 31/3/2014:

SEIFA quintile	Places	No. NFP centres	No. For profit centres
Bottom 20%	2807	47	22
Second 20%	2135	22	19
Third 20%	4657	35	37
Fourth 20%	3448	27	24
Top 20%	7136	45	63
TOTAL	20183	177	165