

QUESTIONS ON NOTICE:

Friday 26 February 2021

Question 1 - If we took a loan from them what would we want?

Answer - Skykraft would be seeking a medium term loan with a payback period of 10 years or as triggered by a significant market event such as a capital raise. In addition there would be a grace period on repayments of 3-5 yrs to establish the company in the market and develop a revenue stream.

Question 2 - How do you find those people in Australia?

Answer - Skykraft will be looking to hire a variety of personnel to support the company. That will include University graduates, trade school graduates, cross trained from other industries and potentially our own apprentices. These people will require core competencies not be specialists in any one area such as "space engineering". Therefore, our expectation is that they will be available through normal pathways.

Regards

Mark Skidmore

AVM (retd) Mark Skidmore AM

Executive Chairman

Skykraft Pty Ltd