



JOINT COMMITTEES

PARLIAMENTARY JOINT COMMITTEE ON CORPORATIONS AND FINANCIAL SERVICES

Wholesale investor and wholesale client tests

PUBLIC HEARING
Friday 4 October 2024

Castlereagh Boutique Hotel
George Room, 169 Castlereagh St, Sydney

Time	Witness
8.30 am	<p>Halo Funds Management (<i>Submission 15</i>) (via teleconference) Ms Lisa Golden, Managing Director Mr Andrew Manning, Consultant</p> <p>Wilson Asset Management (<i>Submission 29</i>) Mr Geoff Wilson, Chairman and Chief Investment Officer Mr Andrew Hassett, Corporate Affairs Executive Wilson Asset Management Ms Emily Wallace, Senior Writer</p> <p>Australian Financial Markets Association (<i>Submission 52</i>) Mr David Love, General Counsel</p>
10.00 am	Break (15 mins)
10.15 am	<p>Australian Banking Association (<i>Submission 42</i>) Mr Chris Taylor, Chief of Policy</p>
10.35 am	<p>Financial Services Council (<i>Submission 44</i>) Mr Chaneg Torres, Executive Director, Policy Mr Jack Morgan, Policy Director, Investments and Funds Management</p>
11.30 am	<p>Australian Information Industry Association (<i>Submission 117</i>) Ms Siew Lee Seow, General Manager, Policy and Media</p> <p>Tech Council (<i>Submission 12</i>) Ms Madeleine Houghton, Acting Head of Policy</p> <p>Australian Investment Council (<i>Submission 16</i>) Australian Investment Council Ms Navleen Prasad, CEO Airtree Ventures Mr James Cameron, Partner, Australian Investment Council member</p> <p>Medical Technology Association of Australia (<i>Submission 43</i>) Mr Stuart Anderson, Clinical Translation and Commercialisation MedTech (CTCM) Program Manager Mr Matthew Versi, Director, External Affairs and Communications Mr Pravin Siriwardena, Policy Manager</p>

12.30 pm	Lunch (60 mins)
1.30 pm	Property Funds Australia (<i>Submission 34</i>) Mr Gregory Preston AM, Vice President Mr Paul Healy, CEO (via teleconference) Arcana Capital Pty Ltd (<i>Submission 7</i>) Mr Campbell Newman, Chairman and Managing Director Property Council of Australia (<i>Submission 47</i>) Mr Antony Knep, Executive Director, Capital Markets Mr Kane Barnett, Partner, K&L Gates
2.45 pm	Chartered Accountants Australia and New Zealand (<i>Submission 56</i>) Mr Tony Negline, Superannuation & Financial Services Leader CPA Australia (<i>Submission 56</i>) Mr Richard Webb, CPA Australia Institute of Public Accountants (<i>Submission 56</i>) Ms Vicki Stylianou, Group Executive, Advocacy & Professional Standards
3.45 pm	Australian Securities and Investments Commission (<i>Submission 62</i>) Ms Kate O'Rourke, Commissioner Ms Leah Sciacca, Senior Executive Leader, Financial Advisers and Investment Managers Australian Financial Complaints Authority (<i>Submission 28</i>) Mr Shail Singh, Lead Ombudsman, Investments and Advice Ms Rosanne Rose, Head of Legal
5.00 pm	Adjournment