

Statement of registerable interests SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	26/07/2019

1. Shareholdings in public and private companies (including holding companies) indicating the name of the company or companies

(Note: It is NOT necessary to declare the size or value of the shareholding)

Name of company – (including holding and subsidiary companies if applicable)

LGT Walkerville Pty Ltd

2. Family and business trusts and nominee companies

(i) in which a beneficial interest is held, indicating the name of the trust and the nature of its operation and beneficial interest

Name of trust/nominee company	Nature of its operation	Beneficial interest
The Walkerville Property Trust	Property (Walkerville apartment)	Family

(ii) in which the Senator, the Senator's spouse or partner, or a child who is wholly or mainly dependent on the Senator for support, is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Senator, the Senator's spouse or partner or dependent children), indicating the name of the trust, the nature of its operation and the beneficiary of the trust

Name of trust/nominee company	Nature of its operation	Beneficiary of the trust
The Walkerville Property Trust (Trustee: LGT Walkerville Pty Ltd)	Property (Walkerville apartment)	Spouse

3. Real estate, including the location (suburb or area only) and the purpose for which it is owned

(Note: The full street address of property is NOT required to be specified)

Location	Purpose for which owned
Eastern Adelaide, SA	Residential
Kingston, ACT	Residential
Walkerville, SA	Residence of Mother in Law

4. Registered directorships of companies

Name of company	Activities of company	
LGT Walkerville Pty Ltd	Property (Walkerville)	
Climat Investments Pty Ltd	Investment (Moelis Australia Secured Loan Series; Moelis Australia Senior Secured Credit Fund II)	

5. Partnerships, indicating the nature of the interests and the activities of the partnership

Name	Nature of interest	Activities of partnership	
Shared property ownership with Spouse	Financial partner	Property - Walkerville and Kingston	

6. Liabilities, indicating the nature of the liability and the creditor concerned

(Note: It is NOT necessary to declare the amount of any liability)

Nature of liability	Creditor
Mortgage	ANZ

7. The nature of any bonds, debentures and like investments

(Note: It is NOT necessary to declare the value of such investments)

Type of investment	Body in which investment is held

 NIL

8. Saving or investment accounts, indicating their nature and the name of the bank or other institutions concerned

(Note: It is NOT necessary to declare actual amounts held in accounts)

Nature of account	Name of bank/institution	
Savings Accounts	ANZ	
Savings Accounts	NAB	
Offset Account	ANZ	
Money Market Account (inactive account closed on 15/7/19)	DDH	

9. The nature of any other assets (excluding household and personal effects) each valued at more than \$7,500

(Note: It is NOT necessary to declare the value of any other asset)

Nature of any other assets	
Superannuation (MLC Superannuation Fund)	
Superannuation (PSSaP)	
Superannuation (SuperSA)	
Personal loan issued to family member	
Insurances - Life, TPD, IP as associated with superannuation	

10. The nature of any other substantial sources of income

(Note: It is NOT necessary to declare the amount of the income)

Nature of income

NIL

11. Gifts valued at more than \$750 received from official sources (such sources being an Australian or foreign national, State, provincial or local Government or a person holding an office in such a Government) or at \$300 or more where received from other than official sources, provided that a gift received by a Senator, the Senator's spouse or partner or dependent children from family members or personal friends in a purely personal capacity need not be registered unless the Senator judges that an appearance of conflict of interest may be seen to exist.

(Note: It is NOT necessary to declare the value of the gift)

Details of gifts
Chairman's Lounge - Qantas
The Club - Virgin Australia

12.	Any sponsored travel or hospitality rece	ived where the	e value of the	sponsorship or
	hospitality exceeds \$300			

Details of travel/hospitality		
NIL		

13. Being an office holder of or financial contributor donating \$300 or more in any single calendar year to any organisation

Name of organisation	
Australian Labor Party (SA Branch)	
SDA Union	
UNICEF	
Labor Women's Network (SA Branch)	

14. Any other interests where a conflict of interest with a senator's public duties could foreseeably arise or be seen to arise

Nature of interest
Fellow (unpaid) - McKell Institute
Potentially fall into a class of beneficiary of family members' trusts - not a listed or named beneficiary, director or trustee





I wish to alter my statement of interests as follows:

em number Details	
Memberships: Inter-Parliamentary Union, Zoo, Australian Republic Movement	
Details	





Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	09/10/2019

I wish to alter my statement of interests as follows:

tem number Details	
12. Travel or Hospitality	Two tickets to The Nutcracker opening night - The Australian Ballet
Deletion	
Item number	Details



REGISTRY OF SENATORS' INTERESTS 18 November 2019

Notification of alteration of interests declared **SENATORS**

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	15/11/2019
Addition	tatement of interests as follows:
Item number	Details
13. Donating	Kidsafe SA Inc.
Deletion	
Item number	Details





Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	26/11/2019

I wish to alter my statement of interests as follows:

	umber Details	
4. Directorships of Companies	Investment (Moelis Australia Secured Loan Series; Moelis Australia Senior Secured Credit Fund II; Founders First)	
Deletion		



REGISTRY OF SENATORS' INTERESTS

26 November 2019

Notification of alteration of interests declared SENATORS

Surname:	Smith	
Other names:	Marielle	
State/Territory:	SA	
Date:	26/11/2019	
I wish to alter my s Addition	statement of interests as follows:	
Item number	Details	
13. Donating	Clearview Bowling Club SA	
Deletion		
Item number	Details	



23 January 2020

Notification of alteration of interests declared **SENATORS**

Surname:	Smith	
Other names:	Marielle	
State/Territory:	SA	
Date:	22/01/2020	
I wish to alter my s Addition	tatement of interests as follows:	
Item number	Details	
13. Donating	St Vincent de Paul Society	
Deletion	Dataila	
Item number	Details	





Surname:	Smith	
Other names:	Marielle	
State/Territory:	SA	
Date:	04/02/2020	
I wish to alter my st Addition	atement of interests as follows:	
Item number	Details	
14. Other Interests	Membership - Adelaide Football Club	
Deletion		
Item number	Details	





Smith
Marielle
SA
08/05/2020

I wish to alter my statement of interests as follows:

Item number	Details
13. Office holder / donating	Patron - Rare Find Foundation
Deletion	
Item number	Details



9 June 2020

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	09/06/2020

I wish to alter my statement of interests as follows:

Item number	Details	
1. Shareholdings	Smith Feuerherdt Foundation Pty Ltd	
1. Shareholdings	Founders First Ltd (Climat Investments Pty Ltd)	
2. Trusts and nominee companies	i) Name: Smith Feuerherdt Foundation (Trustee: Smith Feuerherdt Foundation Pty. Ltd.) Nature: Private Ancilliary Fund (Charity) Beneficiary: Charities	
4. Registered directorships of companies	Name: Smith Feuerherdt Foundation Pty Ltd Activities: Trustee of Private Ancillary Fund (Charity)	
7. Investments	Type: Managed Fund Body: Moelis Secured Loan Series (Climat Investments Pty Ltd)	
	Type: Managed Fund Body: Moelis Senior Secured Credit Fund II (Climar Investments Pty Ltd)	
8. Saving or investment accounts	Nature: Investment Platform Account (Climat Investments Pty Ltd) Institution: Hub 24	
	Nature: Cash Management Accounts (Climat Investments Pty Ltd) Institution: Macquarie	
	Nature: Money market Account (Climat Investments Pty Ltd) Institution: Australian Money Market	

Deletion

Item number	Details



REGISTRY OF SENATORS' INTERESTS 17 June 2020

Notification of alteration of interests declared SENATORS

Smith
Marielle
SA
17/06/2020

I wish to alter my statement of interests as follows:

Item number	Details	
7. Investments	Type of Investment: Term Deposit	
	Body in which Investment is Held: Members Equity Bank (Climat Investments Pty Ltd)	
8. Saving or investment accounts	Nature of Account: Business Savings Account (Climat Investments Pty Ltd)	
	Name of Bank/Institution: AMP	
11. Gifts	Return ferry transport to Kangaroo Island (provided as part of spouse's remuneration)	
Deletion		
Item number	Details	



REGISTRY OF SENATORS' INTERESTS

30 June 2020

Notification of alteration of interests declared SENATORS

Smith
Marielle
SA
30/06/2020

I wish to alter my statement of interests as follows:

Item number	Details
13. Office holder / donating	The Smith Feuerherdt Foundation - Donor
Deletion	
Item number	Details



REGISTRY OF SENATORS' INTERESTS

20 July 2020

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	20/07/2020

I wish to alter my statement of interests as follows:

Item number	Details		
7. Investments	Climat Investments Pty Ltd: AMP Capital Core Infrastructure Fund, Bennelong Ex-20 Australian Equities Fund, T.Rowe Price Global Equity Fund, Fidelity Australian Equities Fund, Ardea Real Outcome Fund, Antipodes Global Fund, Arrowstreet Global Equity Fund, Magellan Global Fund (Hedged), Realm High Income Fund, DNR Capital Australian Equities High Conviction Fund, Legg Mason Martin Currie Real Income Fund, Resolution Capital Global Property Securities Fund, Firetrail Australian High Conviction Fund, Alceon Tweed Parks Trust		
Deletion			
Item number	Details		



REGISTRY OF SENATORS' INTERESTS

13 August 2020

Notification of alteration of interests declared SENATORS

Smith
Marielle
SA
13/08/2020

I wish to alter my statement of interests as follows:

ltem number	Details	
7. Investments	Vanguard Australian Fixed Interest Index Fund, Macquarie Cash Management Accelerator Account, Judo Bank Term Deposit, Auswide Bank Wealth Management Account (Held in Climat Investments Pty Ltd)	
Deletion		
tem number	Details	





Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	01/10/2020

I wish to alter my statement of interests as follows:

Addition

Item number	Details	
7. Investments	Climat Investments Pty Ltd (Aquasia Enhanced Credit Fund, Affirmative Global Bond Fund)	

Deletion

Item number	Details
8. Saving or investment accounts	Specialist Savings Account (Bank of Queensland)



Form A – Alteration

REGISTRY OF
SENATORS' INTERESTS

4 January 2021

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	15/09/2020

I wish to alter my statement of interests as follows:

Details
Membership: Australian Republican Movement
Details



Form A – Alteration

REGISTRY OF
SENATORS' INTERESTS

4 January 2021

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	04/01/2021
I wish to alter my s Addition	atement of interests as follows:
Item number	Details
1. Shareholdings	QRT Operations Ltd (Climat)
Deletion	
Item number	Details





Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	04/01/2021

I wish to alter my statement of interests as follows:

Item number	Details
2. Trusts and nominee companies	QRT Properties Trust (property, unit holder)
Deletion	
Item number	Details



Form A – Alteration

REGISTRY OF
SENATORS' INTERESTS

16 February 2021

Notification of alteration of interests declared SENATORS

Item number	Details	
Deletion		
7. Investments	Climat Investments Pty Ltd: Alceon QLD RE Trust No.6	
Item number	Details	
Addition		
I wish to alter my s	statement of interests as follows:	
Date:	16/02/2021	
State/Territory:	SA	
Other names:	Marielle	
Surname:	Smith	



Form A – Alteration

REGISTRY OF
SENATORS' INTERESTS

16 March 2021

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	16/03/2021

I wish to alter my statement of interests as follows:

Addition

Item number	Details

Deletion

Item number	Details
Registered directorships of companies	Climat Investments Pty Ltd, Investment (Moelis Australia Secured Loan Series, Moelis Australia Senior Secured Credit Fund II, Founders First,
1. Shareholdings	Founders First Ltd (Climat Investments Pty Ltd)
	QRT Operations Ltd (Climat Investments Pty Ltd)

7. Investments

Type: Managed Fund

Body: Moelis Secured Loan Series (Climat Investments Pty Ltd)

Type: Managed Fund

Body: Moelis Senior Secured Credit Fund II (Climat Investments Pty Ltd)

Type: Term deposit

Body: Members Equity Bank (Climat Investments Pty Ltd)

Held in Climat Investments Pty Ltd: (AMP Capital Core Infrastructure Fund, Bennelong Ex-20 Australian Equities Fund, T.Rowe Price Global Equity Fund, Fidelity Australian Equities Fund, Ardea Real Outcome Fund, Antipodes Global Fund, Arrowstreet Global Equity Fund, Magellan Global Fund (Hedged), Realm High Income Fund, DNR Capital, Australian Equities High Conviction Fund, Legg Mason Martin Currie Real Income Fund, Resolution Capital Global Property Securities Fund, Firetrail Australian High Conviction Fund, Alceon Tweed Parks Trust, Vanguard Australian Fixed Interest Index Fund, Macquarie Cash Management Accelerator Account, Judo Bank Term Deposit, Auswide Bank Wealth Management Account, Aquasia Enhanced Credit Fund, Affirmative Global Bond Fund, Alceon QLD RE Trust No.6,)

8. Saving or investment accounts

Nature: Investment Platform Account (Climat Investments Pty Ltd)

Institution: Hub 24

Nature: Cash Management Accounts (Climat Investments Pty Ltd)

Institution: Macquarie

Nature: Money Market Account (Climat Investments Pty Ltd)

Institution: Australian Money Market

Nature: Business Savings Account (Climat Investments Pty Ltd)

Institution: AMP

Nature: Specialist Savings Account (Climat Investments Pty Ltd

Institution: Bank of Queensland

2. Trusts and nominee companies

QRT Properties Trust (property, unit holder)



REGISTRY OF SENATORS' INTERESTS

14 July 2021

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	14/07/2021

I wish to alter my statement of interests as follows:

Item number	Details
13. Office holder / donating	Smith Feuerherdt Foundation: YALARI LIMITED, RARE FIND FOUNDATION LIMITED, HUTT STREET CENTRE FOUNDATION, CYSTIC FIBROSIS SA INC, DULCIE BUS, APY ART CENTRE COLLECTIVE ABORIGINAL CORPORATION
Deletion	
Item number	Details



Form A – Alteration

REGISTRY OF
SENATORS' INTERESTS

4 February 2022

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	04/02/2022

I wish to alter my statement of interests as follows:

Item number	Details
11. Gifts	Foxtel connection in electorate office provided by the Australian Subscription Television and Radio Association
Deletion	
Item number	Details



Form A – Alteration

REGISTRY OF
SENATORS' INTERESTS

12 April 2022

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	11/04/2022

I wish to alter my statement of interests as follows:

Details
Donation: Buku Larrnggay Mulka Incorporated
Details



Form A – Alteration REGISTRY OF SENATORS' INTERESTS 3 May 2022

Notification of alteration of interests declared **SENATORS**

Surname:	Smith	
Other names:	Marielle	
State/Territory:	SA	
Date:	03/05/2022	
I wish to alter my st Addition	statement of interests as follows:	
Item number	Details	
14. Other interests	Member - Transport Workers Union SA/NT Branch	
Deletion		
Item number	Details	



Form A – Alteration

REGISTRY OF
SENATORS' INTERESTS

6 July 2022

Notification of alteration of interests declared SENATORS

Surname:	Smith
Other names:	Marielle
State/Territory:	SA
Date:	06/07/2022

I wish to alter my statement of interests as follows:

Item number	Details
13. Office holder / donating	Smith Feuerherdt Foundation: Yalari, Hutt St Centre, Centacare Catholic Services SA, Rare Find Foundation, Cystic Fibrosis SA, APY Art Centre Collective
Deletion	