

20 December 2018

Claressa Surtees
Registrar of Members' Interest
Deputy Clerk
House of Representatives
R.G 39 Parliament House

CANBERRA ACT 2600



Dear Claressa

Dr Kerryn Phelps (MP) – Register of Members' Interests

Please find enclosed my completed Register of Members' Interest form.

Yours sincerely

Dr Kerryn Phelps MP





REGISTRY OF
21 DEC 2018
MEMBERS' INTERESTS

HOUSE OF REPRESENTATIVES

REGISTER OF MEMBERS' INTERESTS
STATEMENT OF REGISTRABLE INTERESTS
45TH PARLIAMENT

*Newly elected Member to declare at p.2-6, interests **as at the date of election**
20 October 2018 **AND** at p.7 alterations since the date of election*

SURNAME; PHELPS (please print)	
OTHER NAMES; KERRY LYNDEL	
ELECTORAL DIVISION; WENTWORTH	STATE; NSW

Notes

- (1) It is suggested that the accompanying Explanatory Notes be read before the statement is completed.
- (2) The information which you are required to provide is contained in resolutions agreed to by the House of Representatives on 9 October 1984 a.m. amended 13 February 1986, 22 October 1986, 30 November 1988, 9 November 1994, 6 November 2003 and 13 February 2008 a.m. It consists of the Member's registrable interests and the registrable interests of which the Member is aware (a) of the Member's spouse and (b) of any children who are wholly or mainly dependent on the Member for support. For the definition of "dependent children" see the introduction to the Explanatory Notes.
- (3) If there is insufficient space on this form for the information you are required to provide, you may attach additional pages for that purpose. Please date and initial each page of any attachment.
- (4) **Forward the original, signed copy of all pages of this statement to the Registrar of Members' Interests, RG.39 Parliament House, Canberra ACT 2600.**

1. Shareholdings in public and private companies (including holding companies) indicating the name of the company or companies

Name of company (including holding and subsidiary companies if applicable)	
Self	SEE ATTACHED
Spouse	SEE ATTACHED
Dependent Children	N/A

2. Family and Business Trusts and Nominee Companies

(i) in which a beneficial interest is held, indicating the name of the trust, the nature of its operation and beneficial interest

	Name of Trust/nominee company	Nature of its operation	Beneficial interest
Self	SEE ATTACHED		
Spouse	SEE ATTACHED		
Dependent Children	N/A		

(ii) in which the Member, the Member's spouse, or a child who is wholly or mainly dependent on the Member for support, is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Member, the Member's spouse or dependent children), indicating the name of the trust, the nature of its operation and the beneficiary of the trust

	Name of Trust/nominee company	Nature of its operation	Beneficial interest
Self	N/A		
Spouse	N/A		
Dependent Children	N/A		

3. Real estate, including the location (suburb or area only) and the purpose for which it is owned

	Location	Purpose for which owned
Self	SEE ATTACHED	
Spouse	SEE ATTACHED	
Dependent Children	N/A	

4. Registered Directorships of companies

	Name of company	Activities of company
Self	SEE ATTACHED	
Spouse	SEE ATTACHED	
Dependent Children	N/A	

5. Partnerships indicating the nature of the interests and the activities of the partnership

	Name	Nature of interests	Activities of Partnership
Self	SEE ATTACHED		
Spouse	SEE ATTACHED		
Dependent Children	N/A		

6. Liabilities indicating the nature of the liability and the creditor concerned

	Nature of liability	Creditor
Self	SEE ATTACHED	
Spouse	SEE ATTACHED	
Dependent Children	N/A	

7. The nature of any bonds, debentures and like investments

	Type of investment	Body in which investment is held
Self	SEE ATTACHED	
Spouse	SEE ATTACHED	
Dependent Children	N/A	

8. Saving or investment accounts, indicating their nature and the name of the bank or other institutions concerned

	Nature of account	Name of bank/institution
Self	SEE ATTACHED	
Spouse	SEE ATTACHED	
Dependent Children	SEE ATTACHED	

9. The nature of any other assets (excluding household and personal effects) each valued at over \$7,500

Nature of any other assets	
Self	N/A
Spouse	N/A
Dependent Children	N/A

10. The nature of any other substantial sources of income

Nature of income	
Self	SEE ATTACHED
Spouse	SEE ATTACHED
Dependent Children	SEE ATTACHED

11. Gifts valued at more than \$750 received from official sources, or at more than \$300 where received from other than official sources provided that a gift received by a Member, the Member's spouse or dependent children from family members or personal friends in a purely personal capacity need not be registered unless the member judges that an appearance of conflict of interest may be seen to exist

Details of gifts	
Self	N/A
Spouse	N/A
Dependent Children	N/A

12. Any sponsored travel or hospitality received where the value of the sponsored travel or hospitality exceeds \$300

Details of travel/hospitality	
Self	QANTAS CHAIRMANS LOUNGE
Spouse	N/A
Dependent Children	N/A

13. Membership of any organisation where a conflict of interest with a Member's public duties could foreseeably arise or be seen to arise

Name of organisation	
Self	SEE ATTACHED
Spouse	N/A
Dependent Children	N/A

14. Any other interests where a conflict of interest with a member's public duties could foreseeably arise or be seen to arise

Nature of interests	
Self	N/A
Spouse	N/A
Dependent Children	N/A

NOTIFICATION OF ALTERATION(S) OF INTERESTS SINCE DATE OF ELECTION

Newly elected Member to declare from the date of election 20 October 2018

The following alteration(s) of interests have occurred:

ADDITION	<i>Details</i>
<i>Item</i>	

DELETION	<i>Details</i>
<i>Item</i>	
ITEM 1	SINCE MY ELECTION THE FOLLOWING SHAREHOLDINGS HAVE BEEN SOLD; NOM DE PLUME SUPER PTY LIMITED - ABC, ANZ, BLD, CBA, CSL, CMG, GPT, JBH, MFG, ORA, RMD, TLS, WOR NOM DE PLUME INVESTMENTS – ABC, ANZ, GPT, MFG, ORA, QUB, WBC
ITEM 7	SINCE MY ELECTION THE FOLLOWING FIXED INTERESTS HAVE BEEN SOLD; NOM DE PLUME SUPER PTY LIMITED - AGLHA, ANZPG, CBAPE, WBCPF NOM DE PLUME INVESTMENTS – AMPPA, ANZPE, CBAPD, NABPB, WBCPE

SIGNATURE	<div style="font-size: 24px; font-family: cursive;">20/12/18</div> <p>DATE</p>
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ATTACHMENTS

*Parliament of Australia
House of Representatives*



1. Shareholding in public and private companies (including holding companies) indicating the name of the company or c

Self

a) Private companies

- Nom De Plume Pty Limited
- Nom De Plume Investments Pty Limited
- Nom De Plume Super Pty Limited

Spouse

a) Private companies

- Nom De Plume Pty Limited
- Nom De Plume Investments Pty Limited
- Nom De Plume Super Pty Limited

**Nom De
Plume
Investments
Pty Limited**

a) Public companies & equity funds

- ABC, ANZ, GPT, MFG, MGE, ORA, QUB, UBU, QUAL, WBC,
Alphinity Sustainable Share Fund and Perpetual Wholesale Ethical SRI Fund

**Nom De
Plume
Super Pty
Limited**

a) Public companies & equity funds

- ABC, ANZ, BLD, CBA, CSL, GMG, GPT, JBH, MFG, ORA, RMD, TLS, UBA, UBU, WOR,
Alphinity Sustainable Share Fund and Perpetual Wholesale Ethical SRI Fund



2. Family and business trusts and nominee companies

i) in which a beneficial interest is held, indicating the name of the trust, the nature of it's operation and beneficial interest

	Name	Nature of operation	Beneficial interest
Self	Nom De Plume Super Pty Limited (currently in the process of changing trustee company of SMSF from Nom De Plume Pty Ltd to Nom De Plume Super Pty Ltd) ATF The Nom De Plume Superannuation Fund.	SMSF trustee company SMSF	YES
Spouse	Nom De Plume Super Pty Limited (currently in the process of changing trustee company of SMSF from Nom De Plume Pty Ltd to Nom De Plume Super Pty Ltd) ATF The Nom De Plume Superannuation Fund.	SMSF trustee company SMSF	YES

3. Real estate, including the location (suburb or area only) and the purpose for which it is owned

	Location	Purpose
Self	Potts Point	Residence
	Double Bay	Commercial property/Investment
	Surry Hills	Commercial property/Investment
	Bowral	Residence
	Elizabeth Bay	Residential/Investment
Spouse	Potts Point	Residence
	Double Bay	Commercial property/Investment
	Surry Hills	Commercial property/Investment
	Bowral	Residence
	Elizabeth Bay	Residential/Investment
Nom De Plume Super Pty Limited ATF the Nom de Plume Super Fund	Potts Point	Residential/Investment
Nom De Plume Pty Ltd	Potts Point	Residential/Investment

4. Registered directorships of companies

	Name	Activities
Self	Nom De Plume Pty Limited	Various activities including; income from medical fees, property investment , writing and other business activities.
	Nom De Plume Super Pty Limited	SMSF trustee company
	KP Independents Ltd	Political campaign support
	Nom De Plume Investments Pty Limited	Investment income
Spouse	Nom De Plume Pty Limited	Various activities including; income from medical fees, property investment , writing and other business activities.
	Nom De Plume Super Pty Limited	SF trustee company
	KP Independents Ltd	Political campaign support
	Nom De Plume Investments Pty Limited	Investment income

5. Partnerships indicating the nature of the interests and the activities of the partnership

	Name	Nature	Activities
Self	K Phelps & J Stricker-Phelps	Joint ownership investment property	Rental income and expenditure
Spouse	K Phelps & J Stricker-Phelps	Joint ownership investment property	Rental income and expenditure



6. Liabilities indicating the nature of the liability and the creditor concerned

	Nature	Creditor
Self	Commercial loan	NAB
	Commercial loan	NAB

Spouse	Commercial loan	NAB
	Commercial loan	NAB

7. Bonds, debentures and like investments

	Type of investment	Body investment held in
Self	Term deposit	NAB
Spouse	Term deposit	NAB
Nom De Plume Investments Pty Limited	AMPPA, ANZPE, CBAPD, NABPB, WBCPE	

Nom De Plume Super Pty Limited	AGLHA, ANZPG, CBAPE, WBCPF
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8. Saving or investment accounts

Type	Bank
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Self	Saving, investment, online, offset & business accounts	NAB
	Saving & investment accounts	Macquarie
	Savings account	Westpac
Spouse	Savings, investment, online, offset & business accounts	NAB
	Savings, investment & business accounts	Macquarie
	Savings account	Westpac
Nom De Plume Pty Limited	Business account	NAB
	Business account	Macquarie
Nom De Plume Super Pty Limited	Investment account	NAB
	Investment account	BT Cash Management
Nom De Plume Investments Pty Limited	Investment account	BT Cash Management
Dependent children	Savings account	NAB



10. Nature of any other substantial sources of income

	Where	Nature
Self	Council of City of Sydney, since 20 October salary donated to Pinnacle Foundation. Income from investments listed herein	Councillor
Spouse	Income from investments listed herein	
Nom De Plume Pty Limited	Income from investments listed herein and Bower Media (Australian's Womens Weekly), Pan Mac Millian, Health and Co Pty Ltd and Metagenics.	Various
Nom De Plume Super Pty Limited	Income from investments listed herein	Investment
Nom De Plume Investments Pty Limited	Income from investments listed herein	Investment
Dependent children	Small amount of interest income and part time employment.	

13. Membership of any organisation where a conflict of interest with a members public duties could foreseeably arise

	Name of organisation
Self	Royal Australian College of General Practitioners Australian Medical Association Qantas Chairman's Lounge





RECEIVED 07 Mar 2019
Registry of Members' Interests

HOUSE OF REPRESENTATIVES

REGISTER OF MEMBERS' INTERESTS
NOTIFICATION OF ALTERATION(S) OF INTERESTS
45TH PARLIAMENT

SURNAME <i>(please print)</i>	<i>PHELPS</i>
OTHER NAMES	<i>KERRY N</i>
ELECTORAL DIVISION <i>WENTWORTH</i>	STATE <i>NSW</i>

I wish to alter my statement of registrable interests as follows:

ADDITION	
<i>Item</i>	<i>Details</i>
7	Term Deposit - WBC – held in Nom De Plume Investments Pty Limited
7	Term Deposit – WBC – held in Nom De Plume Superannuation Fund

DELETION	
<i>Item</i>	<i>Details</i>

SIGNATURE	DATE 5/3/2019
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