

HOUSE OF REPRESENTATIVES STANDING COMMITTEE ON ECONOMICS

**REVIEW OF THE FOUR MAJOR BANKS AND OTHER FINANCIAL INSTITUTIONS
SUPERANNUATION SECTOR**

Sunsuper

SS52QW: For the past decade:

- a. How many fund members do you have?
- b. How many financial planners do you have in total numbers, and as a member to financial planner ratio?
- c. How many financial advisers do you have in total numbers, and as a member to financial planner ratio?

Answer:

a.

FY 9/10	FY 10/11	FY 11/12	FY 12/13	FY 13/14
1,186,066	1,140,392	1,162,621	1,139,935	1,145,976
FY 14/15	FY 15/16	FY 16/17	FY 17/18	FY 18/19
1,134,463	1,136,507	1,162,228	1,460,805	1,613,865

b. Refer (c) below.

c. Refer to response SS53QW for an explanation of SunsUPER's advice and information services.

Financial year	Financial advisers	Members	Member to financial adviser ratio
2009/2010	20	1,186,066	59,303.30
2010/2011	20	1,140,392	57,019.60
2011/2012	23	1,162,621	50,548.74
2012/2013	24	1,139,935	47,497.29
2013/2014	28	1,145,976	40,927.71
2014/2015	26	1,134,463	43,633.19
2015/2016	25	1,136,507	45,460.28
2016/2017	23	1,162,228	50,531.65
2017/2018	28	1,460,805	52,171.61
2018/2019	33	1,613,865	48,905.00