

**HOUSE OF REPRESENTATIVES STANDING COMMITTEE ON ECONOMICS**

**REVIEW OF THE FOUR MAJOR BANKS AND OTHER FINANCIAL INSTITUTIONS  
SUPERANNUATION SECTOR**

**Sunsuper**

**SS43QW:** How have you structured the fund to address the writing back of the increased investment capitalised future returns?

**Answer:**

The broader investment team continuously monitor the performance of the fund assets and strategies via multiple data sources. The Asset Allocation team, in collaboration with the asset class investment teams, then appends the data with market intelligence to derive forward return expectations. The investment team then aligns portfolio forward return expectations and subsequently considers the appropriateness of the various assets and strategies in the portfolio.