## HOUSE OF REPRESENTATIVES STANDING COMMITTEE ON ECONOMICS

## REVIEW OF THE FOUR MAJOR BANKS AND OTHER FINANCIAL INSTITUTIONS SUPERANNUATION SECTOR

| StatePlus |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| SP05QW: | For the past five years the total value in dollars and as a percentage of the total value of a fund: <br> a. Listed investments <br> b. Unlisted investments <br> c. Total investments |  |  |  |  |  |
| Answer: | a. Listed investments |  |  |  |  |  |
|  |  | Year ended 30 Jun 15 | Year ended 30 Jun 16 | Year ended 30 Jun 17 | Year ended 30 Jun 18 | Year ended 30 Jun 19 |
|  | \$ | \$13.5b | \$13.9b | \$14.7b | \$16.0b | \$16.8b |
|  | \% | 92\% | 91\% | 91\% | 91\% | 89\% |
|  | b. Unlisted investments |  |  |  |  |  |
|  |  | Year ended 30 Jun 15 | Year ended 30 Jun 16 | Year ended 30 Jun 17 | Year ended 30 Jun 18 | Year ended 30 Jun 19 |
|  | \$ | \$1.2b | \$1.5b | \$1.5b | \$1.6b | \$2.0b |
|  | \% | 8\% | 9\% | 9\% | 9\% | 11\% |
|  | c. Total investments |  |  |  |  |  |
|  |  | Year ended 30 Jun 15 | Year ended 30 Jun 16 | Year ended 30 Jun 17 | Year ended 30 Jun 18 | Year ended 30 Jun 19 |
|  | \$ | \$14.6b | \$15.4b | \$16.1b | \$17.6b | \$18.7b |
|  | \% | 100\% | 100\% | 100\% | 100\% | 100\% |

