#### HOUSE OF REPRESENTATIVES STANDING COMMITTEE ON ECONOMICS

# REVIEW OF THE FOUR MAJOR BANKS AND OTHER FINANCIAL INSTITUTIONS SUPERANNUATION SECTOR

# **Energy Super**

**ES2QW:** The details of any fund member briefings where it was possible to ask fund

managers, executives or directors questions over the past five years.

#### Answer:

In addition to Energy Super's Annual Member Forums (see ES1QW), Energy Super holds various member seminars and member events where members also have the opportunity to ask questions. The tables below list each seminar and key member event held since 2015, in addition to the Annual Member Forums, including the regions the seminars or events were held and the Energy Super representatives who presented or were available for attendees to ask questions of at the seminar or event.

#### 2015

| Date | Region and topic         | <b>Energy Super Representative</b> |
|------|--------------------------|------------------------------------|
| July | Brisbane Economic Update | General Manager, Investments       |

## 2016

| Date    | Region and topic       | <b>Energy Super Representative</b> |
|---------|------------------------|------------------------------------|
| October | Mackay Economic Update | General Manager, Investments       |

## 2017

| Date     | Region and topic                            | <b>Energy Super Representative</b> |
|----------|---|------------------------------------|
| 10 May   | Brisbane North Economic Update              | General Manager, Investments       |
| 16 May   | Brisbane South Economic Update              | General Manager, Investments       |
| 17 May   | Gladstone Economic Update                   | General Manager, Investments       |
| 23 May   | Ipswich Economic Update                     | General Manager, Investments       |
| 16 June  | Redlands Economic Update                    | General Manager, Investments       |
| 26 July  | Rockhampton Economic Update                 | General Manager, Investments       |
| 26 July  | Rockhampton Financial planning client lunch | General Manager, Investments       |
| 2 August | Toowoomba Economic Update                   | General Manager, Investments       |
| 3 August | Toowoomba Key Member lunch [topic]          | General Manager, Investments       |
| 9 August | Cairns Economic Update                      | General Manager, Investments       |
| 9 August | Cairns Key Member lunch [topic]             | General Manager, Investments       |

## 2018

| Date        | Region and topic                      | Energy Super Representative  |
|-------------|---------------------------------------|------------------------------|
| 20 February | Brisbane Key Member lunch Investments | General Manager, Investments |
|             | performance update                    |                              |

| Date        | Region and topic                        | Energy Super Representative    |
|-------------|---|--------------------------------|
| 21 February | Brisbane Key Member lunch Investments   | General Manager, Investments   |
|             | performance update                      |                                |
| 22 February | Brisbane Key Member lunch Investments   | General Manager, Investments   |
|             | performance update                      |                                |
| 7 March     | Gladstone Key Member lunch Investments  | General Manager, Investments   |
|             | performance update                      |                                |
| 11 April    | Mackay Economic Update                  | General Manager, Investments   |
| 11 April    | Mackay Key Member lunch Investments     | General Manager, Investments   |
|             | performance update                      |                                |
| 5 June      | Townsville Key Member lunch Investments | General Manager, Investments   |
|             | performance update                      |                                |
| 6 June      | Townsville Key Member lunch Investments | General Manager, Investments   |
|             | performance update                      |                                |
| 12 June     | Rockhampton Key Member lunch            | General Manager, Investments   |
|             | Investments performance update          |                                |
| 8 November  | Toowoomba Key Member lunch              | Investment Analyst and         |
|             | Investments performance update          | representative of fund manager |
| 29 November | Cairns Key Member lunch Investments     | Investment Analyst and         |
|             | performance update                      | representative of fund manager |

# 2019

| Date     | Region and topic                        | <b>Energy Super Representative</b> |
|----------|---|------------------------------------|
| 26 March | Brisbane Key Member lunch Investments   | Investment Analyst                 |
|          | performance update                      | General Manager, Digital           |
|          |   | Transformation and Analytics       |
| 4 April  | Gold Coast Key Member lunch Investments | Investment Analyst                 |
|          | performance update                      | General Manager, Digital           |
|          |   | Transformation and Analytics       |
| 15 May   | Rockhampton Key Member lunch            | Investment Analyst                 |
|          | Investments performance update          | General Manager, Digital           |
|          |   | Transformation and Analytics       |

In addition to the events listed in the tables above, the Fund also held education seminars, workplace tool box sessions and Fund awareness days.

# **Events summary:**

The table below sets out aggregate numbers for all member engagement activities described in this ES2QW response:

| Year  | Number of engagement activities | Number of attendees at            |
|-------|---------------------------------|-----------------------------------|
|       | conducted during year           | engagement activities during year |
| 2015  | 347                             | 7,424                             |
| 2016  | 391                             | 8,091                             |
| 2017  | 357                             | 8,640                             |
| 2018  | 311                             | 7,709                             |
| 2019  | 378                             | 9,742                             |
| Total | 1,784                           | 41,606                            |