ANSWERS TO QUESTIONS ON NOTICE

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Additional Estimates

14 February 2013

Question: AET 956-958

Topic: Executive coaching and leadership training (ATO)

Hansard Page: Written

Senator BUSHBY asked:

- 956. In relation to executive coaching and/or other leadership training services purchased by each department/agency, please provide the following information for this financial year to date (22 February 2013):
 - a. Total spending on these services;
 - b. The number of employees offered these services and their employment classification;
 - c. The number of employees who have utilised these services, their employment classification and how much study leave each employee was granted (provide a breakdown for each employment classification);
 - d. The names of all service providers engaged.
- 957. For each service purchased from a provider listed under 956(d), please provide:
 - a. The name and nature of the service purchased;
 - b. Whether the service is one-on-one or group based;
 - c. The number of employees who received the service and their employment classification;
 - d. The total number of hours involved for all employees (provide a breakdown for each employment classification);
 - e. The total amount spent on the service;
 - f. A description of the fees charged (i.e. per hour, complete package).
- 958. Where a service was provided at any location other than the department or agency's own premises, please provide:
 - a. The location used;
 - b. The number of employees who took part on each occasion (provide a breakdown for each employment classification);
 - c. The total number of hours involved for all employees who took part (provide a breakdown for each employment classification);
 - d. Any costs the department or agency has incurred to use the location.

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Answer:

956. Figures are provided to 31 December 2012 which aligns to ATO quarterly reporting.

In 2012-13 to 31 December 2012, the following executive coaching services and other leadership training were purchased.

Please note: The difference in spending on Leadership reported between SBT 1443-1448 (October 2012) and AET 956-958 is because we have adopted a broader definition of leadership training to include leadership and management topics. Adoption of this definition allows for consistency in reporting.

(a) & (c)

Table 1.1 provides details of coaching and leadership costs together with a breakdown of ATO ongoing employees utilising these services by APS level. Table 1.2 contains figures for the period 1 July 2012 to 31 October 2012 using the broader definition.

Table 1.1: 2012-13 (to 31 December 2012) executive coaching and leadership training

| Service | APS3 | APS4 | APS5 | APS6 | EL1 | EL2 | SES | Staff total | Amount (\$) (GST exclusive) |
|---------------------------------|------|------|------|------|-----|-----|-----|-------------|--------------------------------|
| Executive coaching | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 2 | 8,930 |
| Other leadership training | 1 | 3 | 2 | 42 | 77 | 60 | 24 | 209 | 269,495 |
| Total | | | | | | | | 211 | 278,425 |

No study leave was granted for these services as they were conducted during work hours.

Table 1.2: 2012-2013 (to 31 October 2012) executive coaching and leadership training

| Service | APS3 | APS4 | APS5 | APS6 | EL1 | EL2 | SES | Not assigned | Staff total | Amount (\$) (GST exclusive) |
|---------------------------------------|------|------|------|------|-----|-----|-----|-----------------|----------------|--------------------------------|
| Executive coaching & other leadership | | 2 | 3 | 33 | 69 | 54 | 21 | 1 | 182 | 246,747 |
| Total | | | | | | | | | 182 | 246,747 |

Not assigned column refers to those no longer with the ATO

(b)

Executive coaching is available to 2,436 employees at the EL2 and SES level. Other leadership training is available to employees at all levels.

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(d)

| Executive coaching providers | Leadership training providers |
|---------------------------------|---|
| Emergence International Pty Ltd | Australia and New Zealand School of Government (ANZSOG) |
| Focused Future | Australian Public Service Commission |
| | Telesis Events |
| | The Leadership Consortium |
| | ATA |
| | Institute of Internal Auditors |
| | Australian Institute of Management |
| | Mindwerx |
| | CIT Solutions |
| | AHRI |
| | Intrepid Minds |
| | Clayton UTZ |
| | Tax Institute of Australia |
| | IPAA |
| | Melcrum Ltd |
| | CPP Asia Pacific |
| | Tonkin |
| | Knowledge Hut |
| | PM Global |
| | Project management Institute |
| | Social Leadership Australia |
| | Skillpath Seminars |
| | QLD Law Society |

957. (a - f)

Table 2 provides a summary of executive coaching services purchased in 2012-13 to 31 December 2012. Fees outlined are the total cost charged by each provider per complete package. The services were provided on a one-on-one basis at ATO premises.

Table 2: 2012-13 to 31 December 2012 executive coaching

| Provider | Service | Hrs | No of Staff | Total Hrs | APS3 | APS4 | APS5 | APS6 | EL1 | EL2 | SES | Location | Value \$ |
|---------------------------------------|-----------------------|-----|----------------|--------------|------|------|------|------|-----|-----|-----|----------|-------------|
| Emergence International Pty Ltd | Executive Coaching | 8.5 | 1 | 8.5 | - | 1 | - | - | - | - | 1 | ATO Site | 4,250 |
| Focused Future | Executive Coaching | 9 | 1 | 9 | ı | ı | ı | 1 | - | 1 | | ATO Site | 4,680 |
| | | | 2 | 17.5 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | | 8,930 |

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Table 3 below provides a summary of other leadership training services purchased in 2012-13 to 31 December 2012. Fees outlined are the total costs charged by each provider per complete package. Services were provided at external locations. Costs to the ATO for using a location outside ATO premises were rolled into the overall cost of the course. All services were provided on a group basis.

Table 3: 2012-13 to 31 December 2012 other leadership

| Provider | Course Name | Hrs | No. of Staff | Total Hrs | APS3 | APS4 | APS5 | APS6 | EL1 | EL2 | SES | Location | Value \$ |
|----------------|---|-----|--------------------|--------------|------|------|------|------|-----|-----|-----|--|-------------|
| ANZSOG | Women in Leadership | 21 | 2 | 42 | - | - | - | - | - | 2 | - | Marriott hotel – Corner of Lonsdale and Exhibition Street, Melbourne | 7,500 |
| ANZSOG | Women in Leadership | 24 | 1 | 24 | - | - | - | - | - | - | 1 | Level 4, 204 Lygon St, Carlton, VIC | 4,091 |
| Telesis Events | Women in Leadership | 6 | 1 | 6 | - | - | - | - | - | 1 | - | Marriott hotel – Corner of Lonsdale and Exhibition Street | 1,181 |
| ANZSOG | Annual Conference | 18 | 2 | 36 | - | - | - | - | - | - | 2 | Cliftons Perth, WA - Ground Floor, 191 St Georges Terrace | 2,736 |
| ANZSOG | Strategy and Organisational Transitions in the Public Sector Executive Workshop | 12 | 2 | 24 | - | - | - | - | - | 1 | 1 | University of NSW, 1 O'Connell Street, Sydney, New South Wales 2000 | 4,205 |
| APSC | Australian Government Leadership Network Annual Conference - SA | 6 | 14 | 84 | - | - | - | 1 | 5 | 7 | 1 | Sebel Palyford, 120 North Terr, Adelaide | 8,318 |
| APSC | Australian Government Leadership Network Annual Conference - NSW | 12 | 3 | 36 | - | - | - | - | - | 3 | - | Doltone House Jones Bay Wharf, Pyrmont Point Sydney | 3,727 |
| APSC | Australian Government Leadership Network Annual Conference - VIC | 12 | 3 | 36 | - | - | - | - | - | 2 | 1 | South Wharf Meetings and Events, Docklands, Melbourne | 3,727 |

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|--|---|-----|--------------------|--------------|-------|--------|-------|------|-----|-----|-----|--|-------------|
| Provider | Course Name | Hrs | No. of Staff | Total Hrs | APS3 | APS4 | APS5 | APS6 | EL1 | EL2 | SES | Location | Value \$ |
| APSC | Australian Government Leadership Network Annual Conference - WA | 6 | 24 | 144 | - | - | - | 1 | 13 | 9 | 1 | Burswood Convention Center/277 Great Eastern Highway Burswood, WA | 14,182 |
| APSC | Australian Government Leadership Network Annual Conference 2012 - TAS | 6 | 3 | 18 | - | - | - | - | 1 | 2 | - | Museum of Old and New Art, 655 Main Road, Berriedale, TAS | 1,877 |
| APSC | Essential writing for Executive Levels | 6 | 1 | 6 | - | - | - | - | 1 | - | - | 16 Furzer St, Phillip, ACT 2606 | 577 |
| APSC | Influencing Skills for Executives | 6 | 4 | 24 | - | - | - | - | 4 | - | - | 16 Furzer St, Phillip, ACT 2606 | 2,309 |
| APSC | Leading Australia's Future in Asia | 126 | 1 | 126 | - | - | - | - | - | - | 1 | Various locations throughout Asia | 27,800 |
| APSC | Leading Australia's Future in the Asia-Pacific | 90 | 1 | 90 | - | - | - | - | - | - | 1 | Various locations throughout Asia-Pacific Region | 23,409 |
| APSC | SES Orientation | 12 | 10 | 120 | - | - | - | - | - | - | 10 | 16 Furzer St, Phillip, ACT 2606 | 31,818 |
| APSC | Shaping Strategic Thought | 6 | 1 | 6 | - | - | - | - | 1 | - | - | 17 Furzer St, Phillip, ACT 2606 | 577 |
| Melcrum Ltd | 9th Annual Melcrum Summit | 12 | 1 | 12 | - | - | - | - | - | 1 | ı | Pullman Hotel, Hyde Park, Sydney | 2,290 |
| Direct Health Solutions | Absence Management | 3.5 | 29 | 102 | 1 | - | - | 24 | 3 | 1 | - | ATO locations | 17,601 |
| АТА | ATA WA Forum Goal Setting for Success | 3 | 6 | 18 | - | - | - | - | 6 | - | - | Main Roads, Don Aitken Centre, Waterloo Crescent, East Perth | 273 |
| Institute of Internal Auditors | Breaking the bullying cycle/Killing your culture | 2 | 2 | 4 | - | - | - | 1 | 1 | - | - | ATO locations | 270 |
| Australian Institute of Management | Building an Innovation Culture | 12 | 1 | 12 | - | - | - | - | 1 | - | - | 76 Birkdale Street, Floreat, WA | 874 |
| Qld Law Society | CPD compulsories | 3 | 8 | 24 | - | - | - | 2 | 3 | 3 | - | Law Society House, Level 2, 179 Ann Street, Brisbane | 4,400 |

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|--|---|-----|--------------------|--------------|------|------|------|------|-----|-----|-----|---|-------------|
| Provider | Course Name | Hrs | No. of Staff | Total Hrs | APS3 | APS4 | APS5 | APS6 | EL1 | EL2 | SES | Location | Value \$ |
| Mindwerx | Creative Innovation 2012 Conference | 18 | 1 | 18 | - | - | - | - | - | 1 | - | Sofitel On Collins, Melbourne | 2,635 |
| CIT Solutions | Harnessing your Critical Thinking | 6 | 11 | 66 | - | - | - | 2 | 6 | 3 | - | Canberra Institute of Technology, Bruce, Canberra | 3,477 |
| AHRI | HR Masterclass | 6 | 3 | 18 | - | - | - | - | 2 | 1 | - | Commercial Club - Albury | 345 |
| Telesis Events | Human Capital Strategic Planning | 6 | 1 | 6 | - | - | - | - | - | 1 | - | Marriott Melbourne Hotel, Lonsdale Street, Melbourne | 545 |
| Intrepid Minds | Implementing Effective Organisational Change in the Public Sector | 12 | 3 | 36 | - | - | - | - | 1 | 2 | - | Novotel, Canberra, ACT | 7,685 |
| Australian Institute of Management | Influencing your cat, your daughter or your CEO - which is harder? | 6 | 1 | 6 | - | - | - | - | 1 | - | - | Ground floor, 14 Childers St (corner of University Ave) Canberra, ACT 2601 | 27 |
| Clayton Utz | Intensive Negotiation Skills | 12 | 11 | 132 | - | 1 | - | 1 | 5 | 4 | - | ATO locations | 19,620 |
| Tax Institute of Australia | International Masterclass | 6 | 1 | 6 | - | - | - | - | - | 1 | - | RACV Club, 501 Bourke Street, Melbourne | 332 |
| Institute of Public Administration (IPAA) | Dan Pink Seminar - Drive: the ultimate guide to workplace motivation and employee engagement | 6 | 1 | 6 | - | - | - | - | 1 | - | - | The Wesley Conference Centre, 220 Pitt St, Sydney NSW 2000 | 814 |
| Intrepid Minds | LEAN Government Conference | 12 | 4 | 48 | - | - | - | - | - | 4 | - | Hyatt Hotel Canberra 120 Commonwealth Avenue Canberra, ACT, 2000 | 7,586 |
| Institute of Public Administration (IPAA) | Machinery of Govt: Challenges, Opportunities and Benefits | 6 | 2 | 12 | - | - | - | - | 1 | 1 | - | Level 9, 100 Edward Street, Brisbane | 1,851 |
| Australian Institute of Management | Managing & Implementing Change | 12 | 4 | 48 | - | - | - | 1 | 3 | - | - | Sydney - 215 Pacific Highway, North Sydney NSW 2059 | 5,073 |

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|--|---|-----|-------------|--------------|-------|--------|------|------|-----|-----|-----|---|-------------|
| Provider | Course Name | Hrs | of Staff | Total Hrs | APS3 | APS4 | APS5 | APS6 | EL1 | EL2 | SES | Location | Value \$ |
| Melcrum Ltd | Melcrum Internal Communication Black Belt Program | 12 | 22 | 264 | - | 2 | 2 | 7 | 8 | 3 | - | ATO Offices | 23,860 |
| CPP Asia Pacifica | Myers-Briggs Type-Indicator | 12 | 1 | 12 | - | - | - | - | 1 | - | - | CPP Asia Pacific, Level 7, 369 Royal Parade, Parkville VIC 3052 | 2,545 |
| Tonkin | Performance Management in the Public Sector | 12 | 3 | 36 | - | - | ı | 1 | 1 | 1 | - | Rydges Lakeside Canberra Hotel, Canberra London Circuit | 5,797 |
| Knowledge Hut (Connaissances Hut Training and Consulting Pty Ltd | PMI Agile Certified Practitioner (ACP) Workshop | 24 | 4 | 96 | - | - | - | - | - | 4 | - | Level 1, 440 Collins Street, Melbourne | 5,665 |
| PM Global | PMoz 9th Annual Project Management Australia Conference | 12 | 1 | 12 | - | - | - | - | 1 | - | - | The Sebel and Citigate Albert Park Melbourne 65 Queens Rd Melbourne VIC 3004 | 1,291 |
| Project Management Institute | Project Management Institute Conference | 6 | 2 | 12 | - | - | - | - | 1 | 1 | - | QT Hotel, Hanlan Street, Surfers Paradise 7 Staghorn Ave Surfers Paradise Qld 4217 | 700 |
| THE LEADERSHIP CONSORTIUM | Senior Executive Forum | 18 | 1 | 18 | - | - | - | - | - | - | 1 | Aitken Hill Conference Centre, Dunhelen Lane, Yuroke Victoria | 5,800 |
| APSC | SES Events Subcription | 2 | 3 | 6 | - | - | - | - | - | - | 3 | Various Govt locations around Canberra | 1,609 |
| Society of Consumer Affairs Professionals (SOCAP) | SOCAP Australia International Symposium | 18 | 3 | 54 | - | - | - | - | 2 | - | 1 | Park Hyatt Hotel, Melbourne 1 St Andrews PI, East Melbourne VIC 3002 | 5,168 |
| Social Leadership Australia | Social Leadership Intensive for Indigenous Leaders | 6 | 1 | 6 | - | - | - | - | 1 | - | - | Benevolent society Level 1, 188 Oxford street Padington | 200 |
| APSC | Stakeholder engagement | 6 | 3 | 18 | - | - | - | 1 | 1 | 1 | - | 16 Furzer St, Phillip, ACT 2606 | 1,732 |

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| Provider | Course Name | Hrs | No. of Staff | Total Hrs | APS3 | APS4 | APS5 | APS6 | EL1 | EL2 | SES | Location | Value \$ |
|-----------------------|--|-----|--------------------|--------------|------|------|------|------|-----|-----|-----|--|-------------|
| AHRI | Strategic Workforce Planning: Understand and Mitigate Strategy Execution Risks | 12 | 1 | 12 | - | - | - | - | 1 | - | , | Cliftons Brisbane 288 Edward Street Brisbane QLD 4000 | 1,215 |
| Skillpath Seminars | The Managing Multiple Projects Seminar | 6 | 1 | 6 | - | - | - | - | 1 | - | - | Hotel Grand Chancellor 23 Leichhardt Street Brisbane , QLD 4000 | 181 |
| TOTAL | | | 209 | 1948 | 1 | 3 | 2 | 42 | 77 | 60 | 24 | | 269,495 |

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(a - d)

See Table 3 above.