

**REGISTRY OF**  
**14 JUL 2014**  
**SENATORS' INTERESTS**

**FORM A**



**STATEMENT OF REGISTRABLE INTERESTS**

**FORM A – SENATORS**

Surname: HEFFERNAN  
(please print)

Other Names: William Daniel

State/Territory: NSW

Signature:

Date: 9 July 2014

Send the original, signed form to the **Registrar of Senators' Interests, Parliament House, Canberra, ACT 2600**. Please sign and date both this form, and Form B if required, which together constitute your statement of registrable interests. If there is insufficient space on the form, you may attach additional pages. Please date, and either sign or initial, each page of any attachment.

**Do not use this form to notify an alteration of registrable interests**

**PLEASE READ THE ATTACHED EXPLANATORY NOTES BEFORE COMPLETING THE FORM**

1. SHAREHOLDINGS IN PUBLIC AND PRIVATE COMPANIES (INCLUDING HOLDING COMPANIES) INDICATING THE NAME OF THE COMPANY OR COMPANIES (See Explanatory Notes)

2.

(Note: It is <u>NOT</u> necessary to declare the size or value of the shareholding)	
Self	Name of company – (including holding and subsidiary companies if applicable)
	<i>Example</i> —AMP, Telstra, XYZ Pty Ltd
	WP & B Heffernan & Co Pty Ltd
	Wantiool Pty Ltd
	Sestial Pty Ltd

3. FAMILY AND BUSINESS TRUSTS AND NOMINEE COMPANIES – (See Explanatory Notes)

(i) in which a beneficial interest is held, indicating the name of the trust and the nature of its operation and beneficial interest

	Name of trust/nominee company	Nature of its operation	Beneficial interest
Self	<i>Example</i> —Brown Family Trust	Property investment	Joint beneficiary
	Bill Heffernan Family Trust/ WP Heffernan Nominees Pty Ltd	Primary Production	Named beneficiary in discretionary trusts
	Michael Heffernan Family Trust/ WP Heffernan Nominees Pty Ltd	Primary Production	Named beneficiary in discretionary trusts
	WP Heffernan Family Trust/ WP Heffernan Nominees Pty Ltd	Investment	Named beneficiary in discretionary trusts
	Sestial Pty Ltd	Investment	Named beneficiary in discretionary trusts
	Bill Heffernan Family Trust (No.2)	Investment	Named beneficiary in discretionary trusts

(ii) in which the Senator, the Senator's spouse or partner, or a child who is wholly or mainly dependent on the Senator for support, is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Senator, the Senator's spouse or partner or dependent children), indicating the name of the trust, the nature of its operation and the beneficiary of the trust

	Name of trust/nominee company	Nature of its operation	Beneficiary of the trust
Self	<i>Example</i> —Black Family Trust	Share investment	Children
	Not applicable		

3. REAL ESTATE, INCLUDING THE LOCATION (SUBURB OR AREA ONLY) AND THE PURPOSE FOR WHICH IT IS OWNED (See Explanatory Notes)

(Note: The full street address of property is <u>NOT</u> required to be specified)		
	Location	Purpose for which owned
	<i>Example</i> —Ainslie, ACT	Residential
Self	One half share – townhouse, Reid, ACT	Residential
	One half share – townhouse, Reid, ACT	Residential
	Farm property, Hay NSW	Primary Production

4. REGISTERED DIRECTORSHIPS OF COMPANIES (See Explanatory Notes)

	Name of company	Activities of company
	<i>Example</i> —QRS Pty Ltd	Property services
Self	WP & B Heffernan & Co Pty Ltd	Landholdings/investment
	Wantiool Pty Ltd	Landholdings/investment
	Sestial Pty Ltd	Landholdings/investment

5. PARTNERSHIPS, INDICATING THE NATURE OF THE INTERESTS AND THE ACTIVITIES OF THE PARTNERSHIP (See [http://www.aph.gov.au/senate/committee/interests\\_ctte/info/explanatory\\_notes.pdf](http://www.aph.gov.au/senate/committee/interests_ctte/info/explanatory_notes.pdf) - 5 Explanatory Notes)

	Name	Nature of interest	Activities of partnership
Self	<i>Example</i> —Green & Sons	Financial partner	Farming
	Not applicable		

6. LIABILITIES, INDICATING THE NATURE OF THE LIABILITY AND THE CREDITOR CONCERNED (See Explanatory Notes)

(Note: It is <u>NOT</u> necessary to declare the amount of any liability)		
	Nature of liability	Creditor
	<i>Example</i> —mortgage on investment property	Commonwealth Bank
Self	Personal cheque account	ANZ Bank
	Investment loan	ANZ Bank
	Family land sale	Family member

7. THE NATURE OF ANY BONDS, DEBENTURES AND LIKE INVESTMENTS (See Explanatory Notes)

(Note: It is <u>NOT</u> necessary to declare the value of such investments)		
	Type of investment	Body in which investment is held
Self	<i>Example</i> —managed funds	CDE
	Superannuation	MLC Limited
	Insurance policies	MLC Limited

8. SAVING OR INVESTMENT ACCOUNTS, INDICATING THEIR NATURE AND THE NAME OF THE BANK OR OTHER INSTITUTIONS CONCERNED (See Explanatory Notes)

(Note: It is <u>NOT</u> necessary to declare actual amounts held in accounts)		
	Nature of account	Name of bank/institution
Self	<i>Example</i> —savings	Commonwealth
	Three savings accounts	ANZ Bank

9. THE NATURE OF ANY OTHER ASSETS (EXCLUDING HOUSEHOLD AND PERSONAL EFFECTS) EACH VALUED AT MORE THAN \$7,500 (See Explanatory Notes)

(Note: It is <u>NOT</u> necessary to declare the value of any other asset)	
	Nature of any other assets
Self	<i>Example</i> —life insurance
	Ford Falcon sedan

10. THE NATURE OF ANY OTHER SUBSTANTIAL SOURCES OF INCOME (See Explanatory Notes)

(Note: It is <u>NOT</u> necessary to declare the amount of the income)	
	Nature of income
Self	<i>Example</i> —shareholdings
	Family business

11. GIFTS VALUED AT MORE THAN \$750 RECEIVED FROM OFFICIAL SOURCES (such sources being an Australian or foreign national, State, provincial or local Government or a person holding an office in such a Government) OR AT \$300 OR MORE WHERE RECEIVED FROM OTHER THAN OFFICIAL SOURCES, provided that a gift received by a Senator, the Senator's spouse or partner or dependent children from family members or personal friends in a purely personal capacity need not be

registered unless the Senator judges that an appearance of conflict of interest may be seen to exist. (See [Explanatory Notes](#))

<b>(Note: It is NOT necessary to declare the value of the gift)</b>	
Self	Details of gifts
	<i>Example</i> —laptop computer from ABC Pty Ltd
	Not applicable

12. ANY SPONSORED TRAVEL OR HOSPITALITY RECEIVED WHERE THE VALUE OF THE SPONSORSHIP OR HOSPITALITY EXCEEDS \$300 (See [Explanatory Notes](#))

<b>(Note: It is NOT necessary to declare the value of the sponsored travel etc.)</b>	
Self	Details of travel/hospitality
	<i>Example</i> —Upgrade from business to first class on QF123, Sydney to LA on [date]; tickets and hospitality, Australian Open tennis final on [date], Kenbank
	Not applicable

13. BEING AN OFFICE HOLDER OF OR FINANCIAL CONTRIBUTOR DONATING \$300 OR MORE IN ANY SINGLE CALENDAR YEAR TO ANY ORGANISATION (See [Explanatory Notes](#))

Self	Name of organisation
	<i>Example</i> —President, NSW Women’s Guild; Donor—UNICEF
	Anzac Centenary Public Fund; Donor

14. ANY OTHER INTERESTS WHERE A CONFLICT OF INTEREST WITH A SENATOR’S PUBLIC DUTIES COULD FORESEEABLY ARISE OR BE SEEN TO ARISE (See [Explanatory Notes](#))

Self	Nature of interest
	Not applicable