

FORM A



STATEMENT OF REGISTRABLE INTERESTS

FORM A – SENATORS

Surname: Other Names:
(please print)

State/Territory:

Signature: Date:

Send the original, signed form to the **Registrar of Senators’ Interests, Parliament House, Canberra, ACT 2600**. Please sign and date both this form, and Form B if required, which together constitute your statement of registrable interests. If there is insufficient space on the form, you may attach additional pages. Please date, and either sign or initial, each page of any attachment.

Do not use this form to notify an alteration of registrable interests

**PLEASE READ THE ATTACHED EXPLANATORY NOTES
BEFORE COMPLETING THE FORM**

1. SHAREHOLDINGS IN PUBLIC AND PRIVATE COMPANIES (INCLUDING HOLDING COMPANIES) INDICATING THE NAME OF THE COMPANY OR COMPANIES

(Note: It is <u>NOT</u> necessary to declare the size or value of the shareholding)	
Self	Name of company – (including holding and subsidiary companies if applicable)
	<i>Example</i> —AMP, Telstra, XYZ Pty Ltd

2. FAMILY AND BUSINESS TRUSTS AND NOMINEE COMPANIES –

- (i) in which a beneficial interest is held, indicating the name of the trust and the nature of its operation and beneficial interest

Self	Name of trust/nominee company	Nature of its operation	Beneficial interest
	<i>Example</i> —Brown Family Trust	Property investment	Joint beneficiary

- (ii) in which the Senator, the Senator's spouse or partner, or a child who is wholly or mainly dependent on the Senator for support, is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Senator, the Senator's spouse or partner or dependent children), indicating the name of the trust, the nature of its operation and the beneficiary of the trust

Self	Name of trust/nominee company	Nature of its operation	Beneficiary of the trust
	<i>Example</i> —Black Family Trust	Share investment	Children

3. REAL ESTATE, INCLUDING THE LOCATION (SUBURB OR AREA ONLY) AND THE PURPOSE FOR WHICH IT IS OWNED

(Note: The full street address of property is <u>NOT</u> required to be specified)		
Self	Location	Purpose for which owned
	<i>Example</i> —Ainslie, ACT	Residential

4. REGISTERED DIRECTORSHIPS OF COMPANIES

Self	Name of company	Activities of company
	<i>Example</i> —QRS Pty Ltd	Property services

5. PARTNERSHIPS, INDICATING THE NATURE OF THE INTERESTS AND THE ACTIVITIES OF THE PARTNERSHIP

Self	Name	Nature of interest	Activities of partnership
	<i>Example</i> —Green & Sons	Financial partner	Farming

6. LIABILITIES, INDICATING THE NATURE OF THE LIABILITY AND THE CREDITOR CONCERNED

(Note: It is <u>NOT</u> necessary to declare the amount of any liability)		
Self	Nature of liability	Creditor
	<i>Example</i> —mortgage on investment property	Commonwealth Bank

7. THE NATURE OF ANY BONDS, DEBENTURES AND LIKE INVESTMENTS

(Note: It is <u>NOT</u> necessary to declare the value of such investments)		
Self	Type of investment	Body in which investment is held
	<i>Example</i> —managed funds	CDE

8. SAVING OR INVESTMENT ACCOUNTS, INDICATING THEIR NATURE AND THE NAME OF THE BANK OR OTHER INSTITUTIONS CONCERNED

(Note: It is <u>NOT</u> necessary to declare actual amounts held in accounts)		
Self	Nature of account	Name of bank/institution
	<i>Example</i> —savings	Commonwealth

9. THE NATURE OF ANY OTHER ASSETS (EXCLUDING HOUSEHOLD AND PERSONAL EFFECTS) EACH VALUED AT MORE THAN \$7,500

(Note: It is <u>NOT</u> necessary to declare the value of any other asset)	
Self	Nature of any other assets
	<i>Example</i> —life insurance

10. THE NATURE OF ANY OTHER SUBSTANTIAL SOURCES OF INCOME

(Note: It is <u>NOT</u> necessary to declare the amount of the income)	
Self	Nature of income
	<i>Example</i> —shareholdings

11. GIFTS VALUED AT MORE THAN \$750 RECEIVED FROM OFFICIAL SOURCES (such sources being an Australian or foreign national, State, provincial or local Government or a person holding an office in such a Government) OR AT \$300 OR MORE WHERE RECEIVED FROM OTHER THAN OFFICIAL SOURCES, provided that a gift received by a Senator, the Senator's spouse or partner or dependent children from family members or personal friends in a purely personal capacity need not be registered unless the Senator judges that an appearance of conflict of interest may be seen to exist.

(Note: It is <u>NOT</u> necessary to declare the value of the gift)	
Self	Details of gifts
	<i>Example</i> —laptop computer from ABC Pty Ltd

12. ANY SPONSORED TRAVEL OR HOSPITALITY RECEIVED WHERE THE VALUE OF THE SPONSORSHIP OR HOSPITALITY EXCEEDS \$300

(Note: It is <u>NOT</u> necessary to declare the value of the sponsored travel etc.)	
Self	Details of travel/hospitality
	Example —Upgrade from business to first class on QF123, Sydney to LA on [date]; tickets and hospitality, Australian Open tennis final on [date], Kenbank

13. BEING AN OFFICE HOLDER OF OR FINANCIAL CONTRIBUTOR DONATING \$300 OR MORE IN ANY SINGLE CALENDAR YEAR TO ANY ORGANISATION

Self	Name of organisation
	Example —President, NSW Women's Guild; Donor—UNICEF

14. ANY OTHER INTERESTS WHERE A CONFLICT OF INTEREST WITH A SENATOR'S PUBLIC DUTIES COULD FORESEEABLY ARISE OR BE SEEN TO ARISE

Self	Nature of interest

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FORM B



STATEMENT OF REGISTRABLE INTERESTS

FORM B – SPOUSES OR PARTNERS AND DEPENDENT CHILDREN

Surname: Other Names:
(please print)

State/Territory:

Signature: Date:

Send the original, signed form to the **Registrar of Senators' Interests, Parliament House, Canberra, ACT 2600**. Please sign and date both this form, and Form B if required, which together constitute your statement of registrable interests. If there is insufficient space on the form, you may attach additional pages. Please date, and either sign or initial, each page of any attachment.

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Senators complete Form B on behalf of their spouse or partner and/or dependent children to the extent that senators are aware of their interests. The forms remain confidential unless the Committee of Senators' Interests considers that a conflict of interest arises. In those circumstances, the committee may table a Form B declaration.

Senators are not required to identify persons covered by Form B by name.

1. SHAREHOLDINGS IN PUBLIC AND PRIVATE COMPANIES (INCLUDING HOLDING COMPANIES) INDICATING THE NAME OF THE COMPANY OR COMPANIES

(Note: It is <u>NOT</u> necessary to declare the size or value of the shareholding)	
Spouse or partner	Name of company – (including holding and subsidiary companies if applicable)
	Example —AMP, Telstra, XYZ Pty Ltd
Dependent children	

2. FAMILY AND BUSINESS TRUSTS AND NOMINEE COMPANIES –

- (i) in which a beneficial interest is held, indicating the name of the trust and the nature of its operation and beneficial interest

Spouse or partner	Name of trust/nominee company	Nature of its operation	Beneficial interest
	Example — Brown Family Trust	Property investment	Joint beneficiary
Dependent children			

- (ii) in which the Senator, the Senator's spouse or partner, or a child who is wholly or mainly dependent on the Senator for support, is a trustee (but not including a trustee of an estate where no beneficial interest is held by the Senator, the Senator's spouse or partner or dependent children), indicating the name of the trust, the nature of its operation and the beneficiary of the trust

Spouse or partner	Name of trust/nominee company	Nature of its operation	Beneficiary of the trust
	Example — Black Family Trust	Share investment	Children
Dependent children			

3. REAL ESTATE, INCLUDING THE LOCATION (SUBURB OR AREA ONLY) AND THE PURPOSE FOR WHICH IT IS OWNED

(Note: The full street address of property is <u>NOT</u> required to be specified)		
Spouse or partner	Location	Purpose for which owned
	<i>Example</i> —Ainslie, ACT	Residential
Dependent children		

4. REGISTERED DIRECTORSHIPS OF COMPANIES

Spouse or partner	Name of company	Activities of company
	<i>Example</i> —QRS Pty Ltd	Property services
Dependent children		

5. PARTNERSHIPS, INDICATING THE NATURE OF THE INTERESTS AND THE ACTIVITIES OF THE PARTNERSHIP

Spouse or partner	Name	Nature of interest	Activities of partnership
	<i>Example</i> —Green & Sons	Financial partner	Farming
Dependent children			

6. LIABILITIES, INDICATING THE NATURE OF THE LIABILITY AND THE CREDITOR CONCERNED

(Note: It is <u>NOT</u> necessary to declare the amount of any liability)		
Spouse or partner	Nature of liability	Creditor
	<i>Example</i> —mortgage on investment property	Commonwealth Bank
Dependent children		

7. THE NATURE OF ANY BONDS, DEBENTURES AND LIKE INVESTMENTS

(Note: It is <u>NOT</u> necessary to declare the value of such investments)		
Spouse or partner	Type of investment	Body in which investment is held
	<i>Example</i> —managed funds	CDE
Dependent children		

8. SAVING OR INVESTMENT ACCOUNTS, INDICATING THEIR NATURE AND THE NAME OF THE BANK OR OTHER INSTITUTIONS CONCERNED

(Note: It is <u>NOT</u> necessary to declare actual amounts held in accounts)		
Spouse or partner	Nature of account	Name of bank/institution
	<i>Example</i> —savings	Commonwealth
Dependent children		

9. THE NATURE OF ANY OTHER ASSETS (EXCLUDING HOUSEHOLD AND PERSONAL EFFECTS) EACH VALUED AT MORE THAN \$7,500

(Note: It is <u>NOT</u> necessary to declare the value of any other asset)	
Spouse or partner	Nature of any other assets
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Dependent children	

10. THE NATURE OF ANY OTHER SUBSTANTIAL SOURCES OF INCOME

(Note: It is <u>NOT</u> necessary to declare the amount of the income)	
Spouse or partner	Nature of income
	<i>Example</i> —shareholdings
Dependent children	

11. GIFTS VALUED AT MORE THAN \$750 RECEIVED FROM OFFICIAL SOURCES (such sources being an Australian or foreign national, State, provincial or local Government or a person holding an office in such a Government) OR AT \$300 OR MORE WHERE RECEIVED FROM OTHER THAN OFFICIAL SOURCES, provided that a gift received by a Senator, the Senator's spouse or partner or dependent children from family members or personal friends in a purely personal capacity need not be registered unless the Senator judges that an appearance of conflict of interest may be seen to exist.

(Note: It is <u>NOT</u> necessary to declare the value of the sponsored travel etc.)	
Spouse or partner	Details of gifts
	<i>Example</i> —laptop computer from ABC Pty Ltd
Dependent children	

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Spouse or partner	Details of travel/hospitality
	Example —Upgrade from business to first class on QF123, Sydney to LA on [date]; tickets and hospitality, Australian Open tennis final on [date], Kenbank
Dependent children	

13. BEING AN OFFICE HOLDER OF OR FINANCIAL CONTRIBUTOR DONATING \$300 OR MORE IN ANY SINGLE CALENDAR YEAR TO ANY ORGANISATION

Spouse or partner	Name of organisation
	Example —President, NSW Women's Guild; Donor—UNICEF
Dependent children	

14. ANY OTHER INTERESTS WHERE A CONFLICT OF INTEREST WITH A SENATOR'S PUBLIC DUTIES COULD FORESEEABLY ARISE OR BE SEEN TO ARISE

Spouse or partner	Nature of interest
Dependent children	

FORM A



NOTIFICATION OF ALTERATION OF INTERESTS DECLARED

FORM A – SENATORS

Surname: Other Names:
(please print)

State/Territory:

Signature: Date:

I wish to alter my statement of interests as follows:

ADDITION

Item No.*

Details

DELETION

Item No.*

Details

*See Statement of Registrable Interests form or explanatory notes for the item no.

Send the original, signed form to the **Registrar of Senators' Interests, Parliament House,
Canberra, ACT 2600.**

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FORM B



NOTIFICATION OF ALTERATION OF INTERESTS DECLARED

FORM B – SPOUSE OR PARTNER AND DEPENDENT CHILDREN

Surname: Other Names:
(please print)

State/Territory:

Signature: Date:

I wish to alter my statement of interests as follows:

ADDITION

Item No.*	Details
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DELETION

Item No.*	Details
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